

HYDROCARBON CONVEYANCESee Hydrocarbon
Conveyance BK 480 Pg 612

THAT Kent G. Shanholtz and Kellie T. Shanholtz, HUSBAND AND WIFE having an address at HC 64, BOX 480, Romney, WV 26757 hereinafter called Grantor, and PENNSYLVANIA MINERAL GROUP, LLC, whose address is P.O. Box 1768, Port Lavaca, Texas 77979, hereinafter called Grantee

WITNESSETH:

Grantor, in consideration of TEN DOLLARS (\$10.00) AND OTHER VALUABLE CONSIDERATION, the receipt of which is hereby acknowledged, has granted, sold, conveyed, assigned and delivered, and by these presents does hereby grant, sell, convey, assign, set over and deliver unto the said Grantee, its successors and assigns, all of the right, title and interest owned by Grantor in and to all of the oil, gas, methane, coalbed methane, coal mine methane, including but not limited to mined out or gob areas of any coal formations or seams, and other naturally occurring gases contained in or associated with any coal seam and gas originating or produced from any coal formations or seams, and their constituents, whether hydrocarbon or non-hydrocarbon, but excluding coal (hereinafter collectively, "Real Property Interests") in, on, or under or that may be produced from the following described lands situated in Hampshire County, West Virginia, to-wit: Romney

227.408 acres, more or less, being situated in Hampshire County West Virginia and being more fully described in that certain instrument recorded IN VOLUME 401, AT PAGE 375; VOLUME 408 PAGE 500 AND VOLUME 440 PAGE 568, of the real property records of Hampshire County, West Virginia and known as parcel #07-010-002.1.

Grantor agrees to execute any further written instruments deemed necessary or convenient by Grantee, Grantee's heirs, successors or assigns to carry out the purposes of this instrument, including but not limited to an instrument that more completely or accurately describes the Real Property Interests in the lands being conveyed herein, division orders, transfer orders, correction hydrocarbon conveyances, and correction of description. This Hydrocarbon Conveyance also covers and includes all the Real Property Interests in the lands, if any, contiguous, adjacent to, or adjoining the lands, owned or claimed by Grantor by limitation, prescription, possession, reversion, under an unrecorded instrument or on which Grantor has a preference right to acquire or purchase.

Together with the right of ingress and egress at all times for the purpose of drilling (either vertically, horizontally, or directionally), including the right to conduct geophysical and other exploratory tests (including core drilling and seismic testing), exploring, operating and developing the Real Property Interests in said lands, and storing, handling, transporting and marketing the same therefrom. This sale is made subject to any rights now existing to any lessee or assigns under any valid and subsisting oil and gas lease of record heretofore executed; it being understood and agreed that said Grantee shall have, receive, and enjoy the herein granted interest in and to all bonuses, rents, royalties and other benefits which may accrue under the terms of said lease or future leases insofar as it covers the above described land from and after the date hereof.

Grantor does hereby irrevocably appoint Grantee as Grantor's Agent and Attorney-In-Fact for the limited purpose only of executing division orders, transfer orders, correction hydrocarbon conveyances, correction of description or any other instruments deemed necessary or convenient by Grantee for this conveyance of the Real Property Interests so that Grantee may act in Grantor's place instead for this limited purpose only.

Grantor acknowledges that Grantee has made no representation or warranties of any kind to Grantor to execute this instrument other than the payment of consideration therefore. Grantor further acknowledges that the interests described and conveyed herein may be worth more than the consideration paid by Grantee, especially in the event current or future exploration, drilling or production from the lands described herein or near the lands described herein prove to be successful. Grantor represents that Grantor has read this entire instrument or has had it read to Grantor and understands and agrees to all of its terms and provisions and Grantor intends to enter into this transaction for the purposes and consideration expressed in this instrument.

TO HAVE AND TO HOLD the above described property with all and singular the rights, privileges, and appurtenances thereunto or in any wise belonging to said Grantee herein, and Grantor does hereby warrant title to said Grantee, its successors and assigns, forever and Grantee shall have the benefit of the doctrine of after acquired title and Grantor does hereby agree to defend all and singular the said property unto the said Grantee herein, its successors and assigns, against all and every person whomsoever lawfully claiming the same or any part thereof.

The actual consideration for this transaction is \$68,222.40.

Witness the following signatures this 14th day of June, 2007.

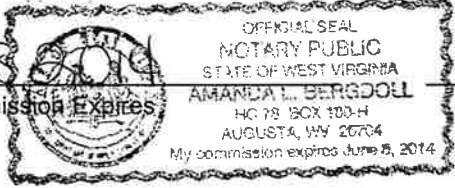
GRANTOR

Kent G. Shanholtz
KENT G. SHANHOLTZKellie T. Shanholtz
KELLIE T. SHANHOLTZ

ACKNOWLEDGMENT

THE STATE OF WEST VIRGINIA §
 COUNTY OF Hampshire §

On this 14th day of June, 2007, before me, Amanda L. Bergdoll a Notary Public, personally appeared Kent G. Shanholtz and Kellie T. Shanholtz, husband and wife known to me (or satisfactorily proven) to be the individual(s) described in, and who executed the foregoing instrument, and acknowledged before me in my said county that he/she/they executed the same for the purposes therein contained. In witness thereof, I hereunto set my hand and official seal.

June 8, 2007 My Commission Expires  Amanda L. Bergdoll
 Notary Public, State of West Virginia

Pennsylvania Mineral Group, LLC
 By: Kentucky Mineral Group, LLC
 Its: Managing Member

A. George Mason, Jr.
 Its: Managing Member

SHARON H LINK
 HAMPSHIRE COUNTY 12:50:02 PM
 Instrument No 103639
 Date Recorded 01/16/2008
 Document Type LE
 Book-Page 471-242
 Rec/Preserve \$5.00 \$1.00
 Transfer Tax \$301.40
 FPP Tax \$150.70
 WV AHTF Tax \$20.00

STATE OF WEST VIRGINIA, Hampshire County Commission Clerk's Office 11/6/08 12:50pm
 The foregoing Instrument, together with the certificate of its acknowledgment, was this day presented in said office and admitted to record.

Teste

Sharon H. Link

Clerk.