The Southern Land Group, LLC

LAND AND TIMBER SALE

Pearl River County, Mississippi Section(s): 10, 15, 20-22, Township 03 South, Range 17 West

SLG, LLC has available for sale an approximate <u>1,140</u> acre tract of land located in western Pearl River County, Mississippi.

PRICE: \$3,625,200

TRACT DESCRIPTION:

An approximate 1,140 acres of timberland located south of Highway 26 between South Valley Road and Mitchell Road. Interior access on this tract is provided by internal roads and trails. This tract has great potential for lot development, recreational use, or timberland investment.



CONDITIONS OF SALE:

Minerals: No oil and gas mineral rights will be conveyed by Seller. Seller is reserving a 50% royalty interest in any rock, sand, gravel, and aggregate that may be produced by Purchaser.

Fiber Assignment: These tracts are subject to a fiber supply agreement with Gaylord Container Corporation giving Gaylord the right of first refusal on any pulpwood removed from the lands. Complete details of this encumbrance are available upon request.

Closing: Terms of the sale: a 5% deposit will be required upon execution of Buy-Sell Agreement, closing to take place within 30 days of agreement, cash or certified funds are required at closing. The Seller will provide a Warranty Deed to the property. The Seller is unaware of any hazardous or environmental concerns on this property. The Seller believes the title to be clear; however, if a title search reveals the need of curative work, the Seller shall have a reasonable amount of time to clear title.

INSPECTION OF THE PROPERTY:

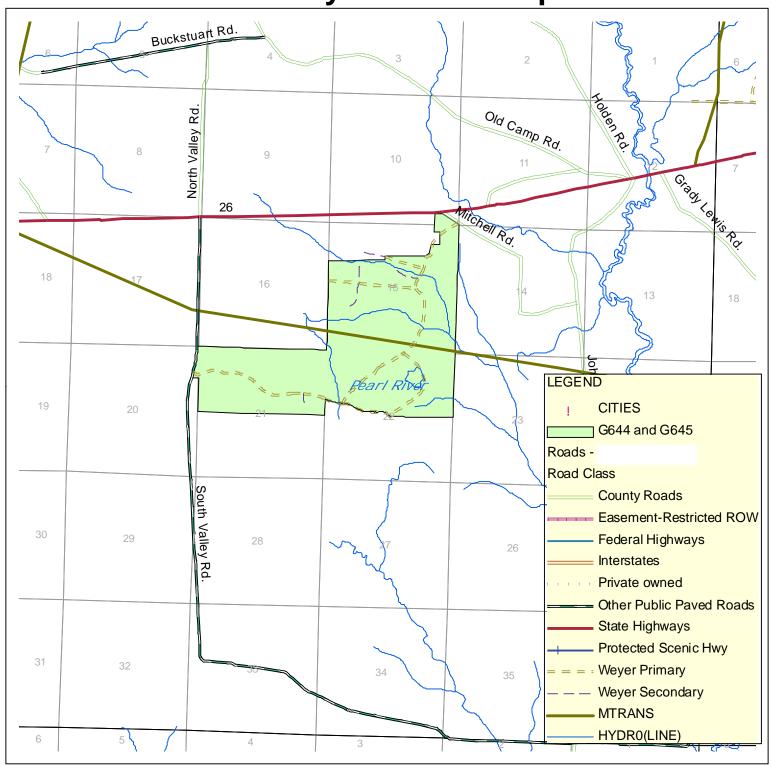
Prospective buyers may enter upon the lands for inspection at any time provided they have completed and submitted an entry permit. Entry permits are to be sent via U.S. mail to Butch Vines 313 Telly RD PMB 16 Picayune, MS 39466

CONTACT US:

Please Contact Vines Realty and Land LLC, Butch Vines (409) 201-6815/edgar_vines@msn.com for additional information and questions regarding this property, or visit our web site for other property listings:

www.thesouthernlandgroup.com

Vicinity/Location Map

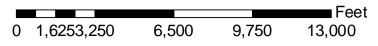


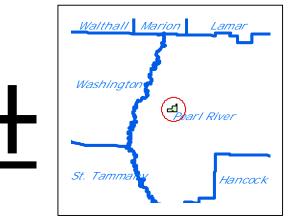
The Southern Land Group, LLC

G644 and G645 Tract 1,140 Acres
Pearl River County, Mississippi
T03S-R17W Section (s) 10, 15, 20, 21, 22

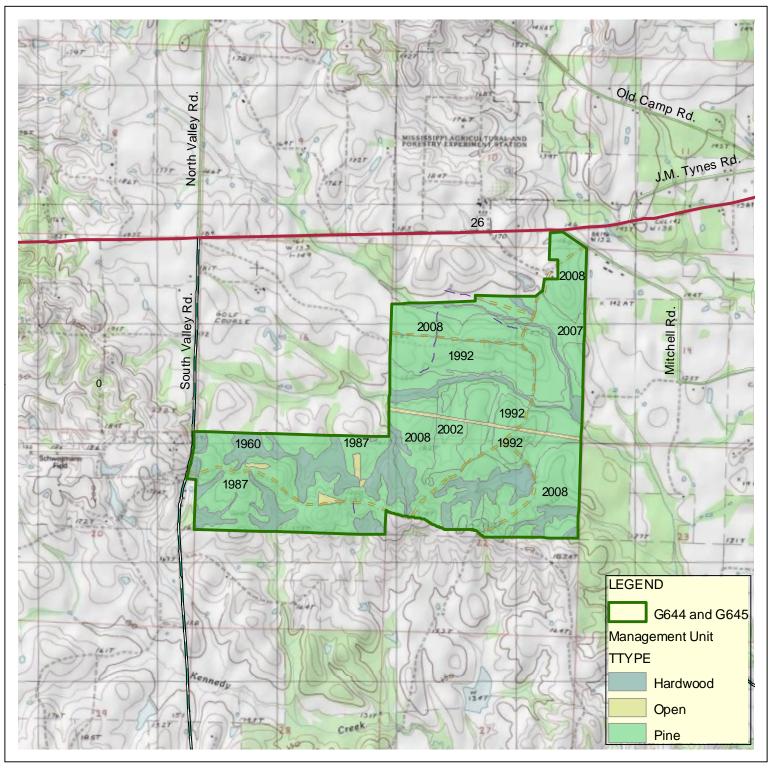
The Southern Land Group Proprietary Data

Do Not Use as a Legal Description of Property





Stand and Contour Map

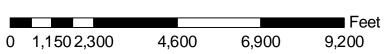


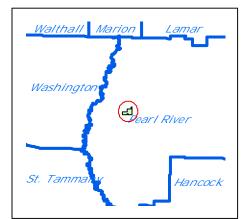
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G644 and G645 Tract 1,140 Acres Pearl River County, Mississippi T03S-R17W Section (s) 10, 15, 20, 21, 22

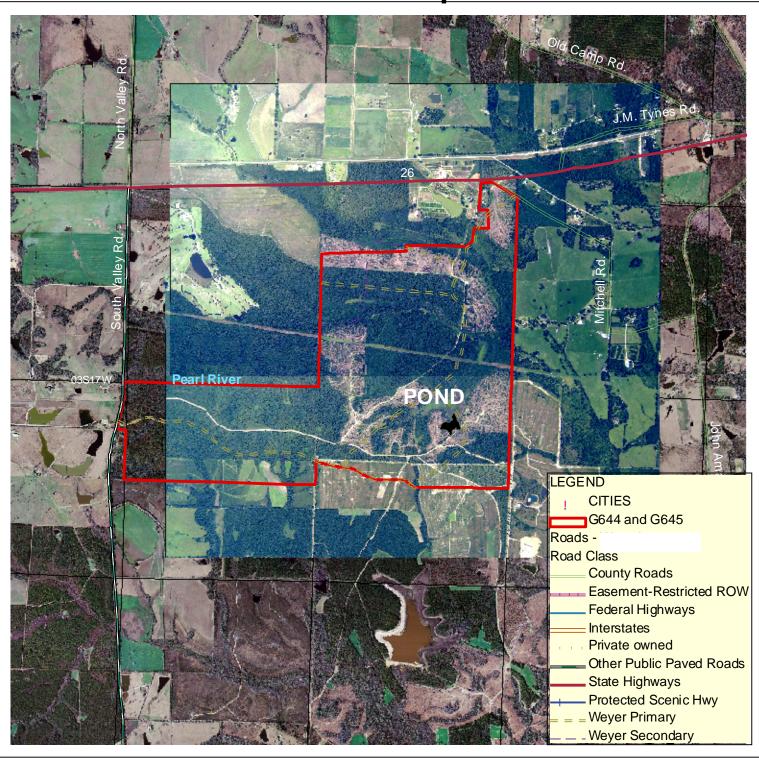
The Southern Land Group Proprietary Data

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Aerial Map

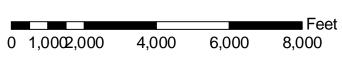


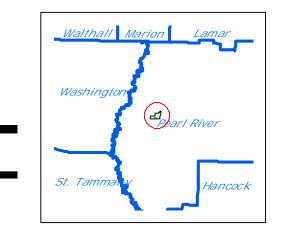
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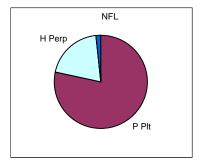




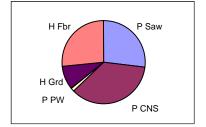
Results Summary The Southern Land Group Land Sales

Region MS
State Mississippi
County Pearl River
Tract Name RU G644 & G645
Contact Butch Vines
Phone 409-201-6815
Email edgar_vines@msn.com

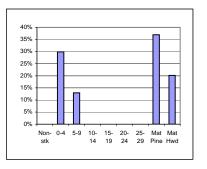
| Land Distribution: | Acres | % |
|----------------------|-------|------|
| Pine - Nat | 0 | 0% |
| - Plantation | 894 | 78% |
| - Subtotal | 894 | 78% |
| Hwd - Convertible | 0 | 0% |
| - Perpetual | 226 | 20% |
| Non-stocked | 0 | 0% |
| Total Available | 1120 | 98% |
| Set-aside/Inoperable | 0 | 0% |
| Non-Forest Land | 20 | 2% |
| TOTAL | 1140 | 100% |



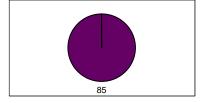
| Avail. Mature Volume Mix: | Tons | % |
|---------------------------|-------|------|
| Pine - Saw | 7262 | 27% |
| - CNS | 9619 | 36% |
| - PW | 422 | 2% |
| - Poles/Other | 0 | 0% |
| - Subtotal | 17303 | 64% |
| Hwd - Grade | 2405 | 9% |
| - Fiber | 7208 | 27% |
| TOTAL AVAILABLE | 26916 | 100% |



| Age Class Distribution: | Acres | % |
|-------------------------|-------|------|
| Non-stocked | 0 | 0% |
| 0 - 4 | 335 | 30% |
| 5 - 9 | 145 | 13% |
| 10 - 14 | 0 | 0% |
| 15 - 19 | 0 | 0% |
| 20 - 24 | 0 | 0% |
| 25 - 29 | 0 | 0% |
| Mature Pine Types | 414 | 37% |
| Mature Hardwood Types | 226 | 20% |
| TOTAL AVAILABLE | 1120 | 100% |



| Site Distribution (Plt Site): | Acres | % |
|-------------------------------|-------|------|
| < 50 | 0 | 0% |
| 50 - 59 | 0 | 0% |
| 60 - 69 | 0 | 0% |
| 70 - 79 | 0 | 0% |
| 80+ | 1120 | 100% |
| TOTAL AVAILABLE | 1120 | 100% |



Note: Confidential evaluation material - no warranties or representations are made regarding the accuracy or completeness of this information.