

ADJACENT COUNTIES MARKET ANALYSIS



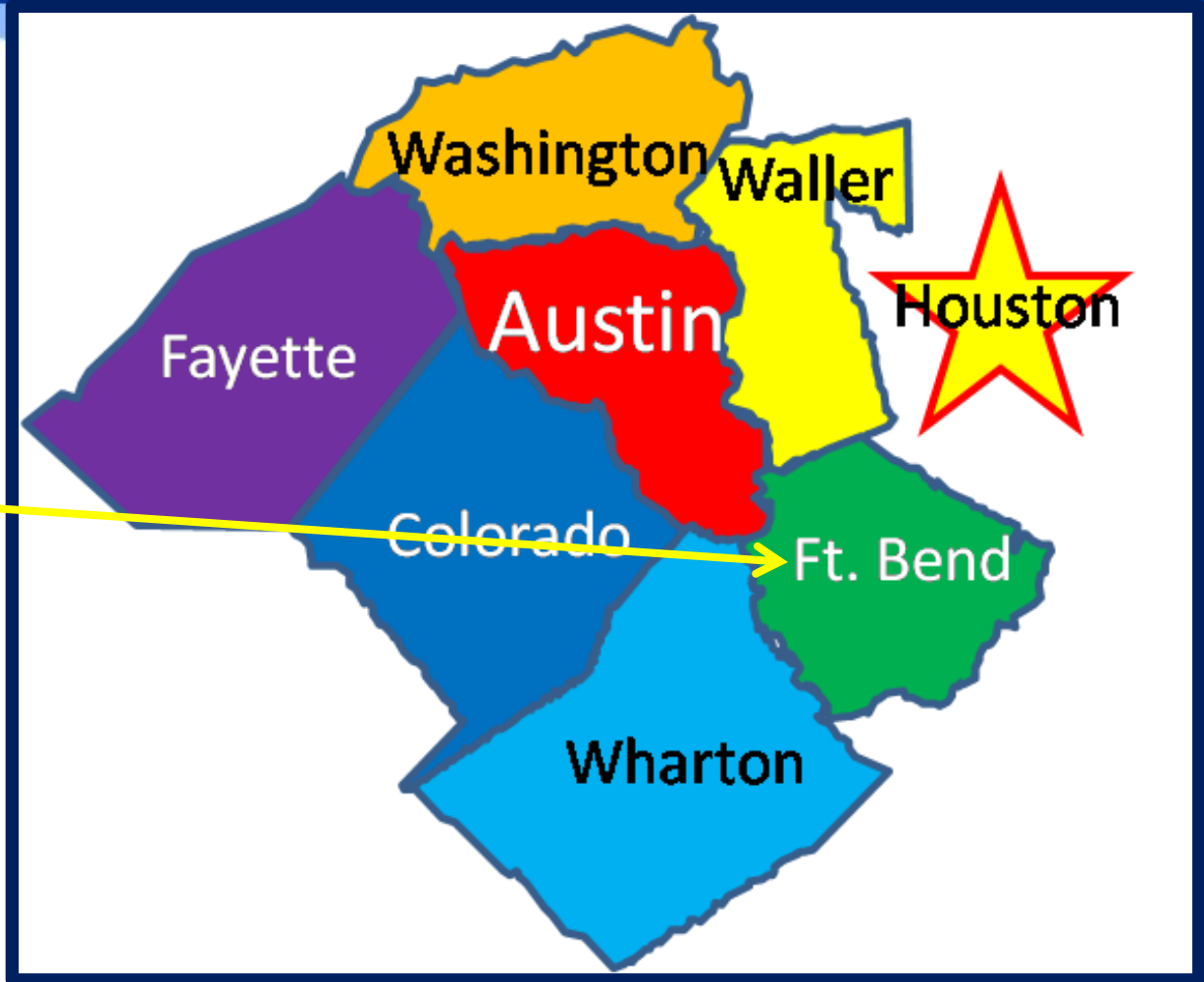
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Overview of contiguous Counties and proximity to Houston

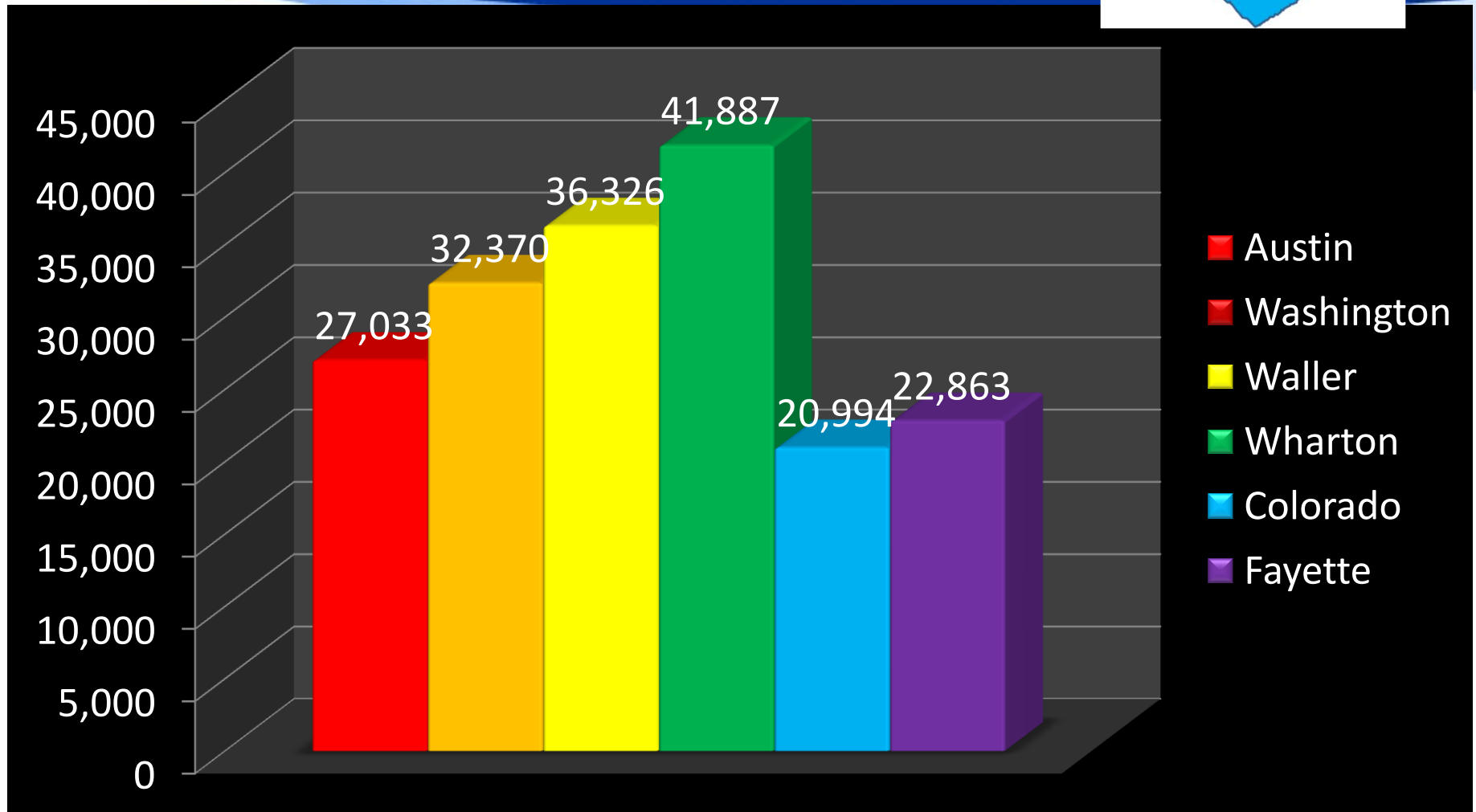
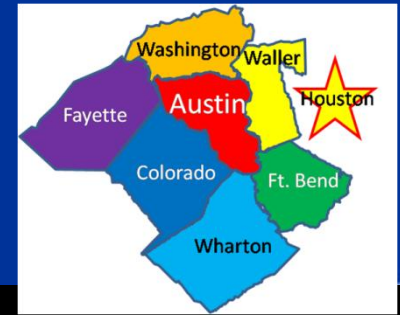
The Ft. Bend County
Population exceeds all
other contiguous
Counties combined.

As a result, Ft. Bend is
excluded from the
following graphic
analysis.

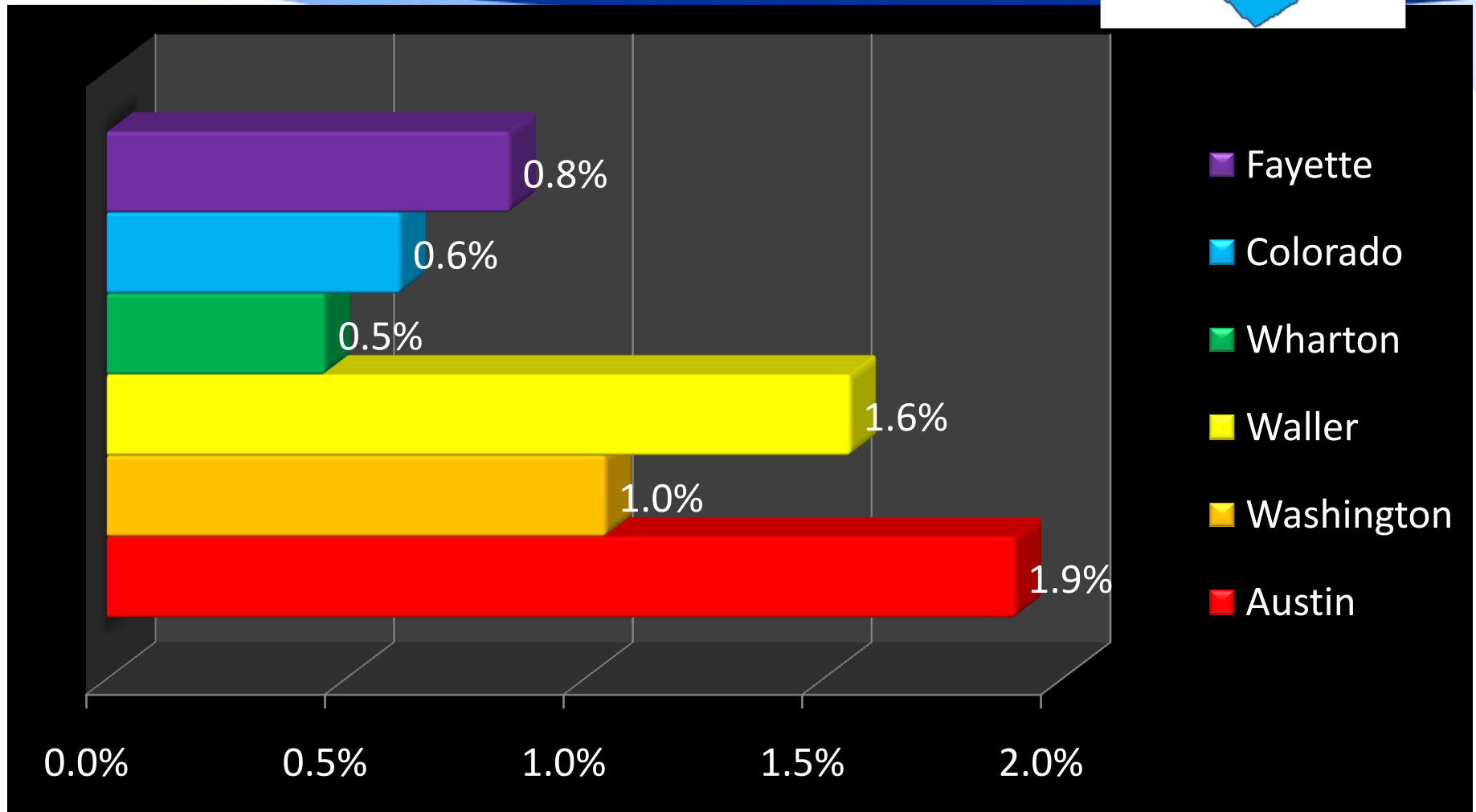
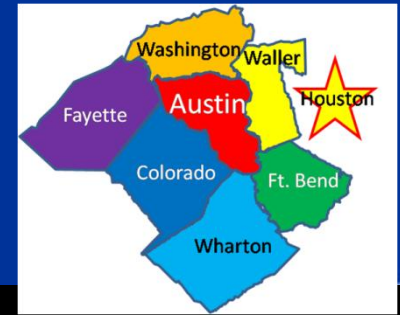
Austin , Waller and Ft.
Bend Counties are in
the Houston CBSA .



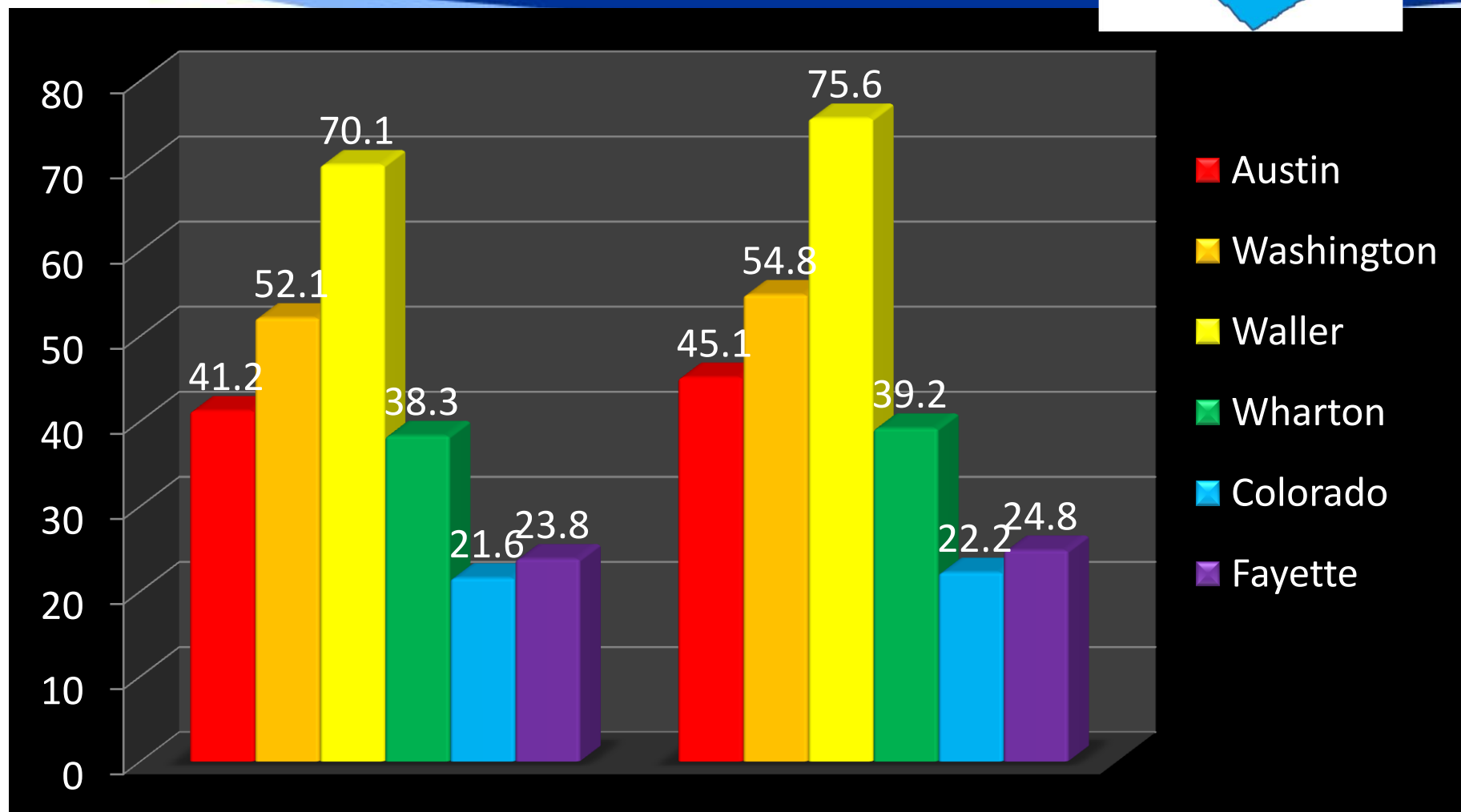
Comparative market 2008 estimated population



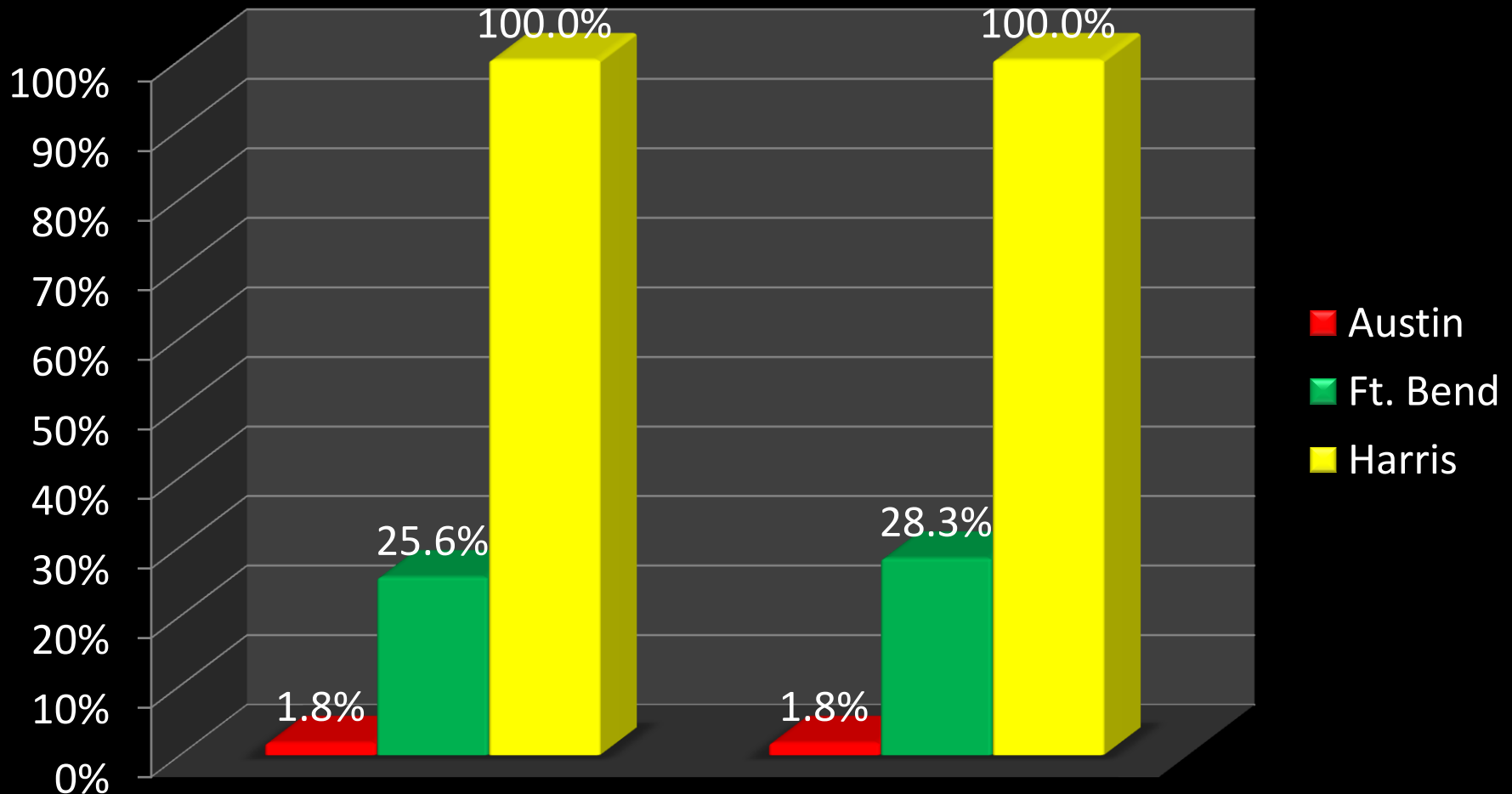
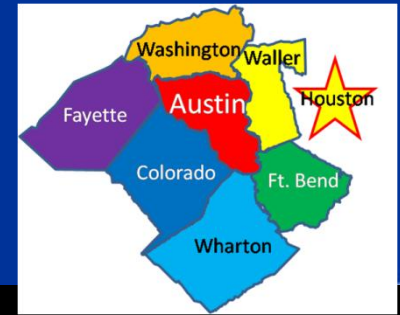
Comparative market 2008-2013 annual % population growth



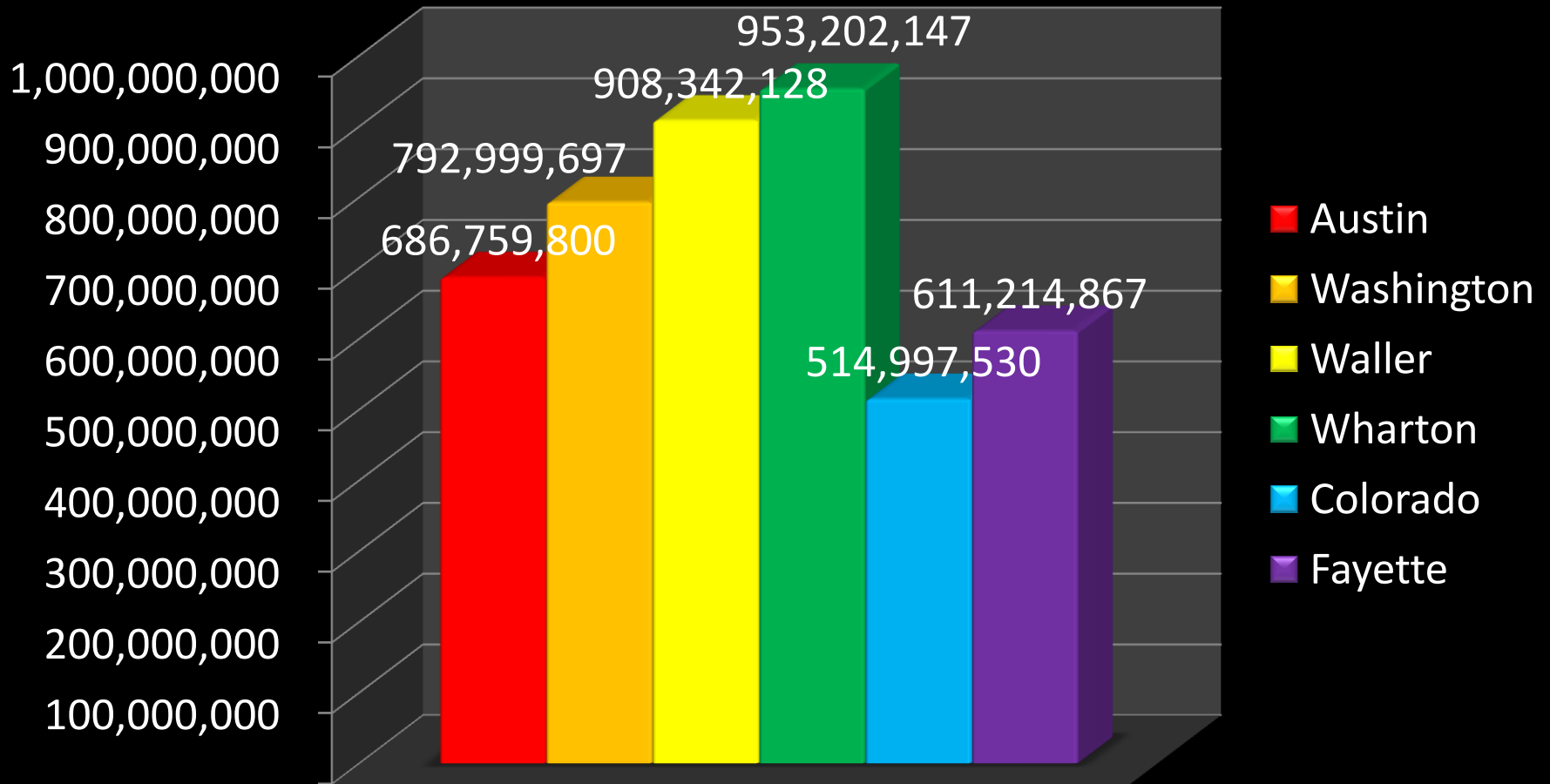
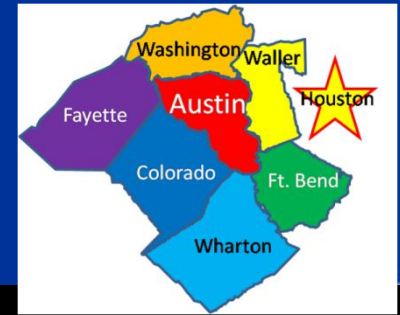
2008 & 2013 population per square mile ("Density") contiguous County comparison



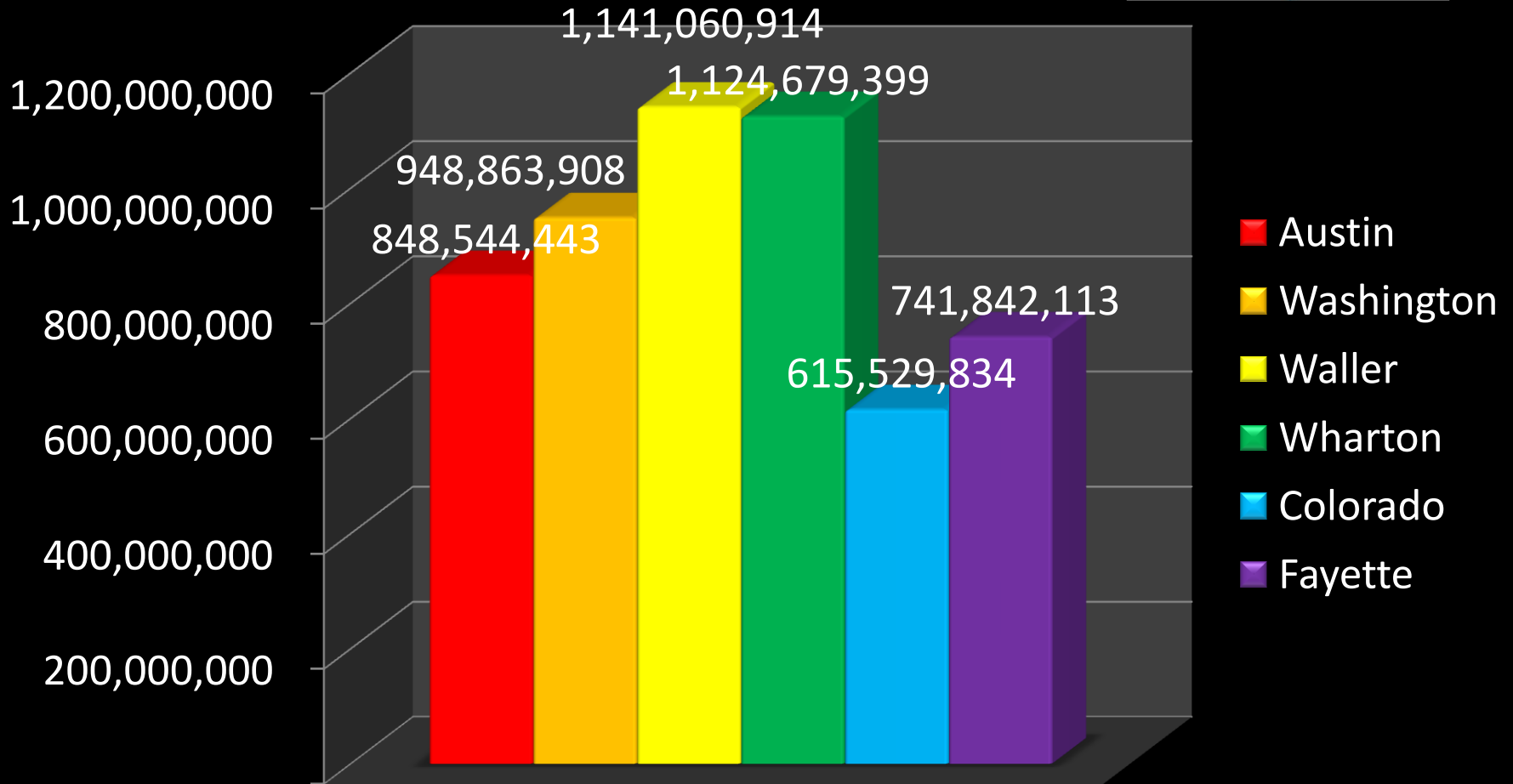
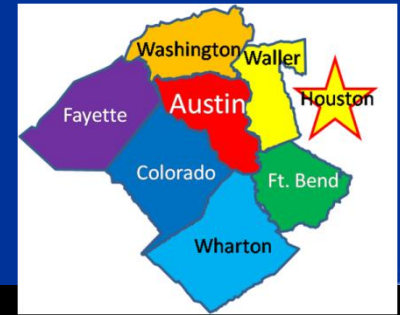
2008 & 2013 population per square mile (“Density”) comparisons to Ft. Bend & Harris



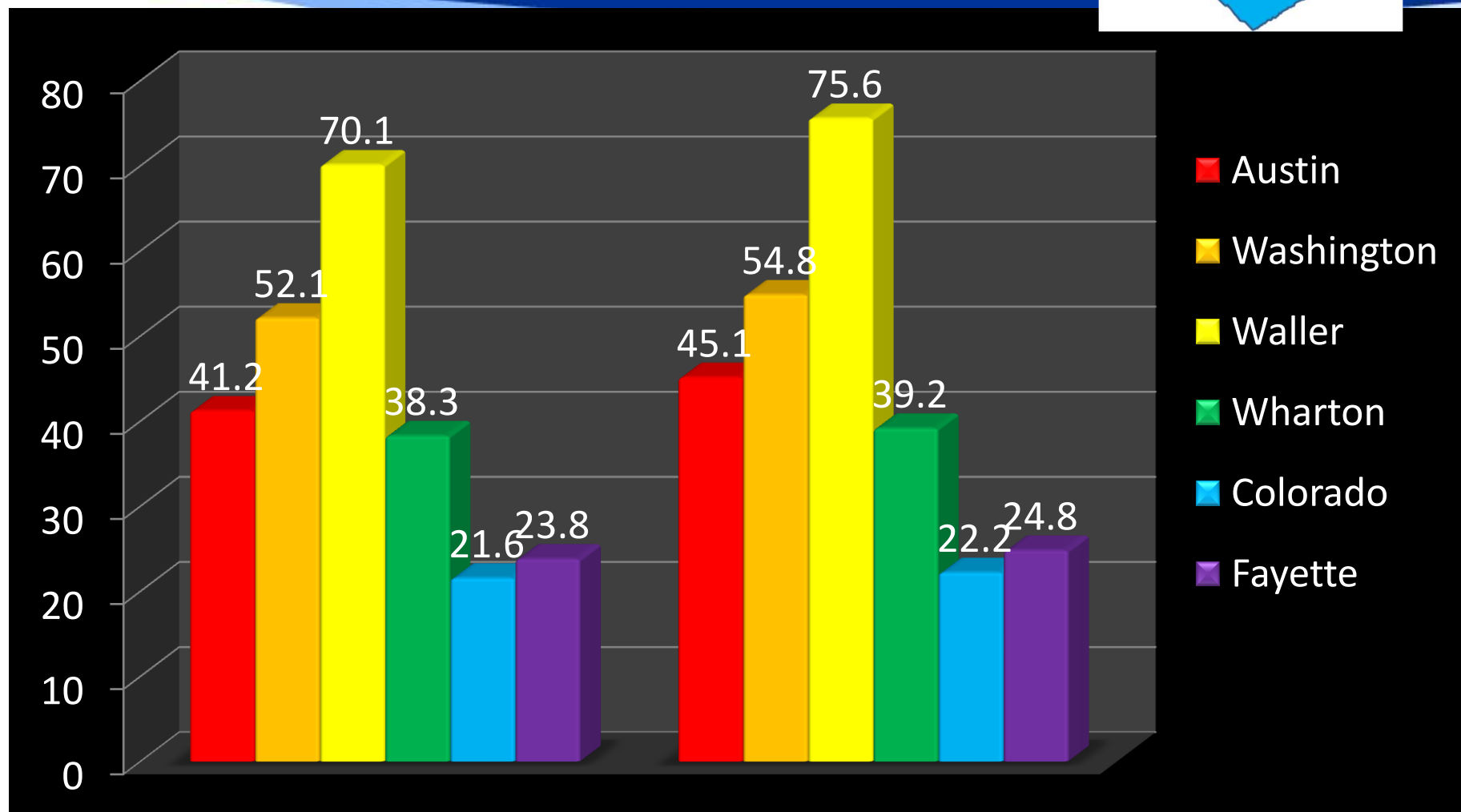
Comparative market 2008 total economy



Comparative market 2013 total economy



2008 & 2013 population per square mile ("Density") micro market comparisons

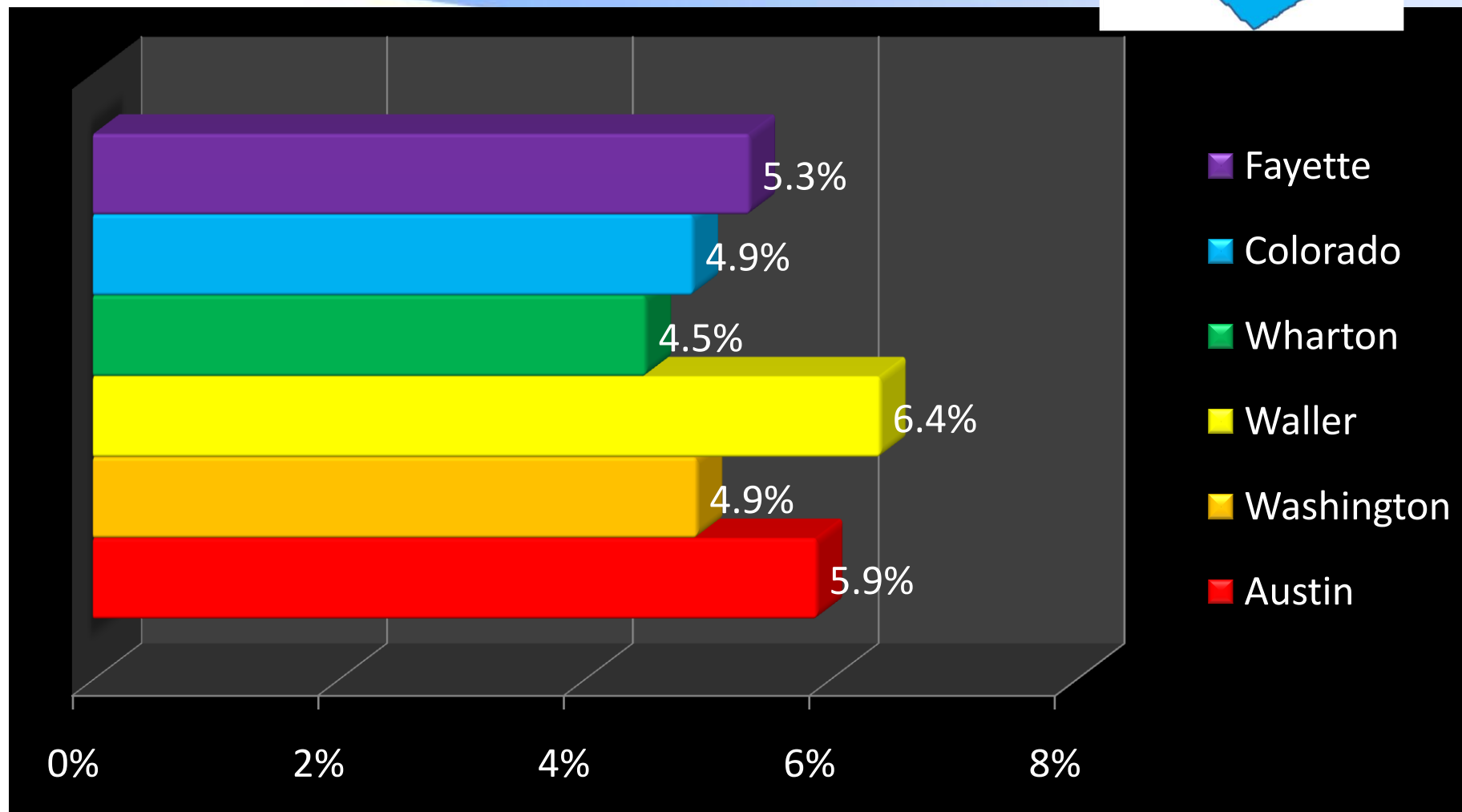




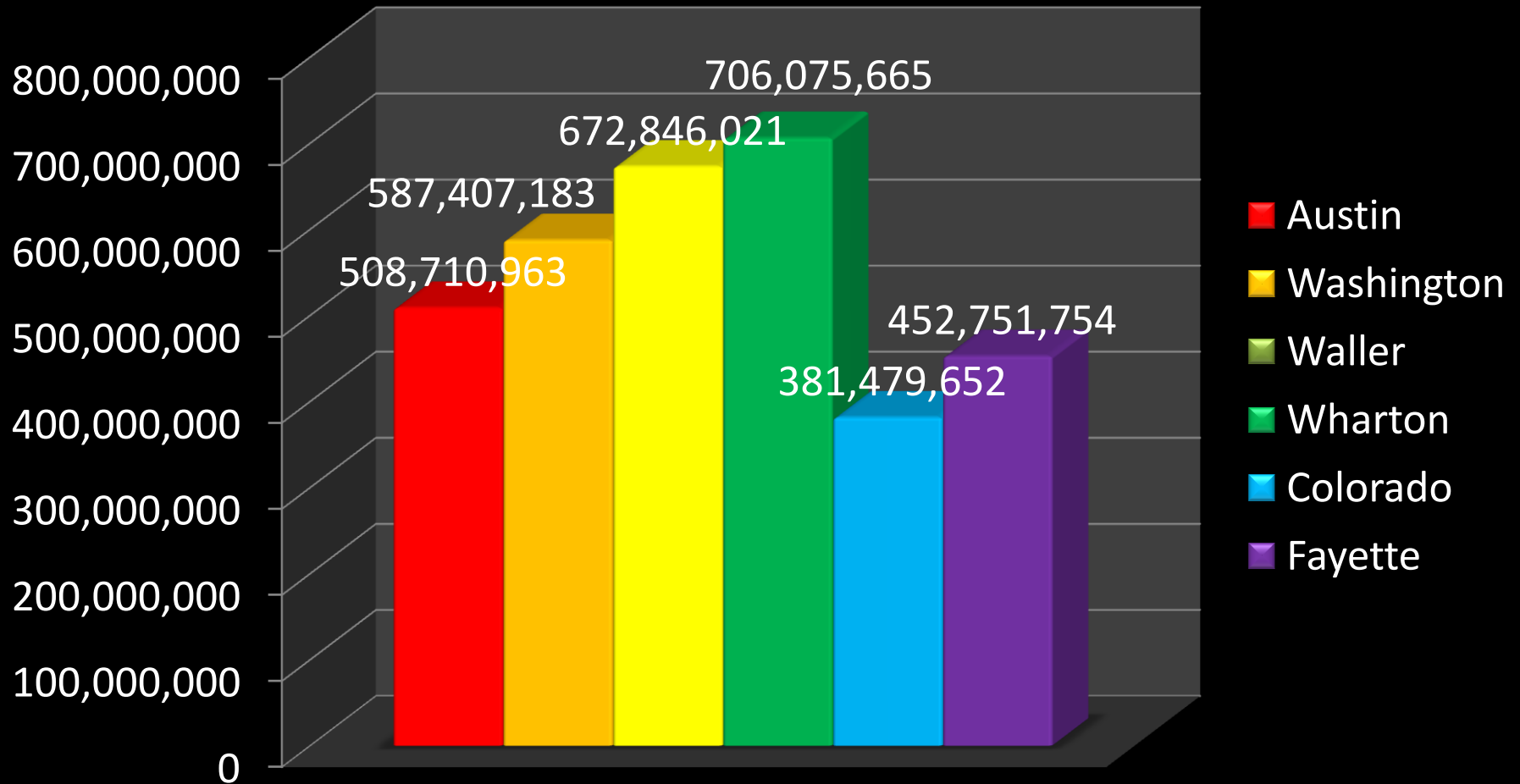
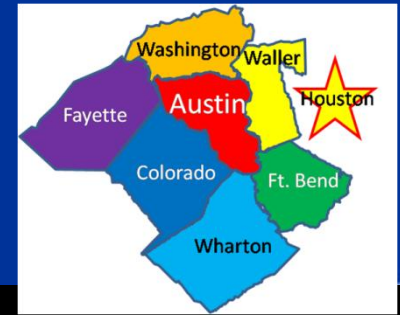
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Comparative market 2008-2013 comparison of annual % economic growth



Comparative market 2008 total consumer spending

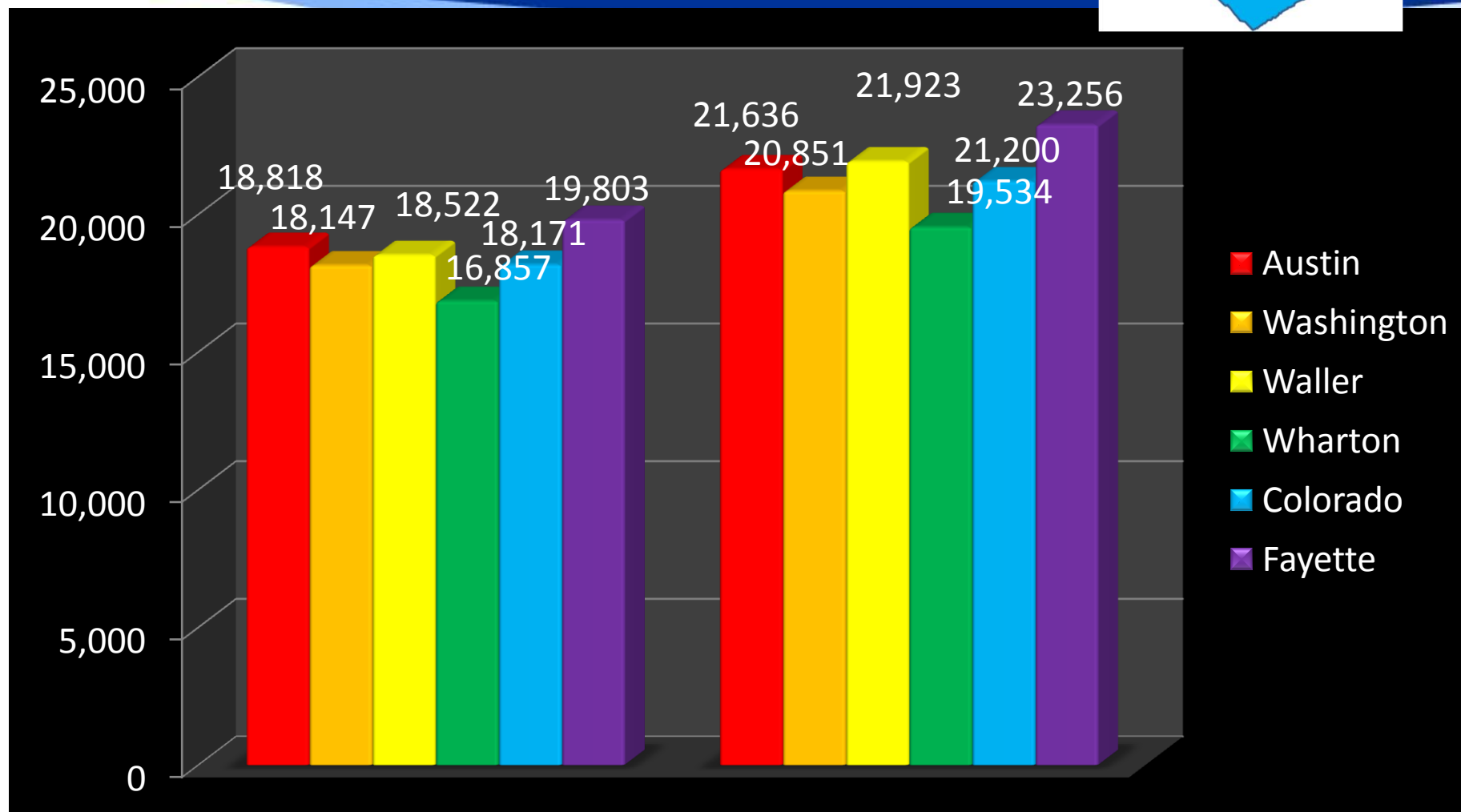




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Comparative market 2008 & 2013 estimated consumer spending per person

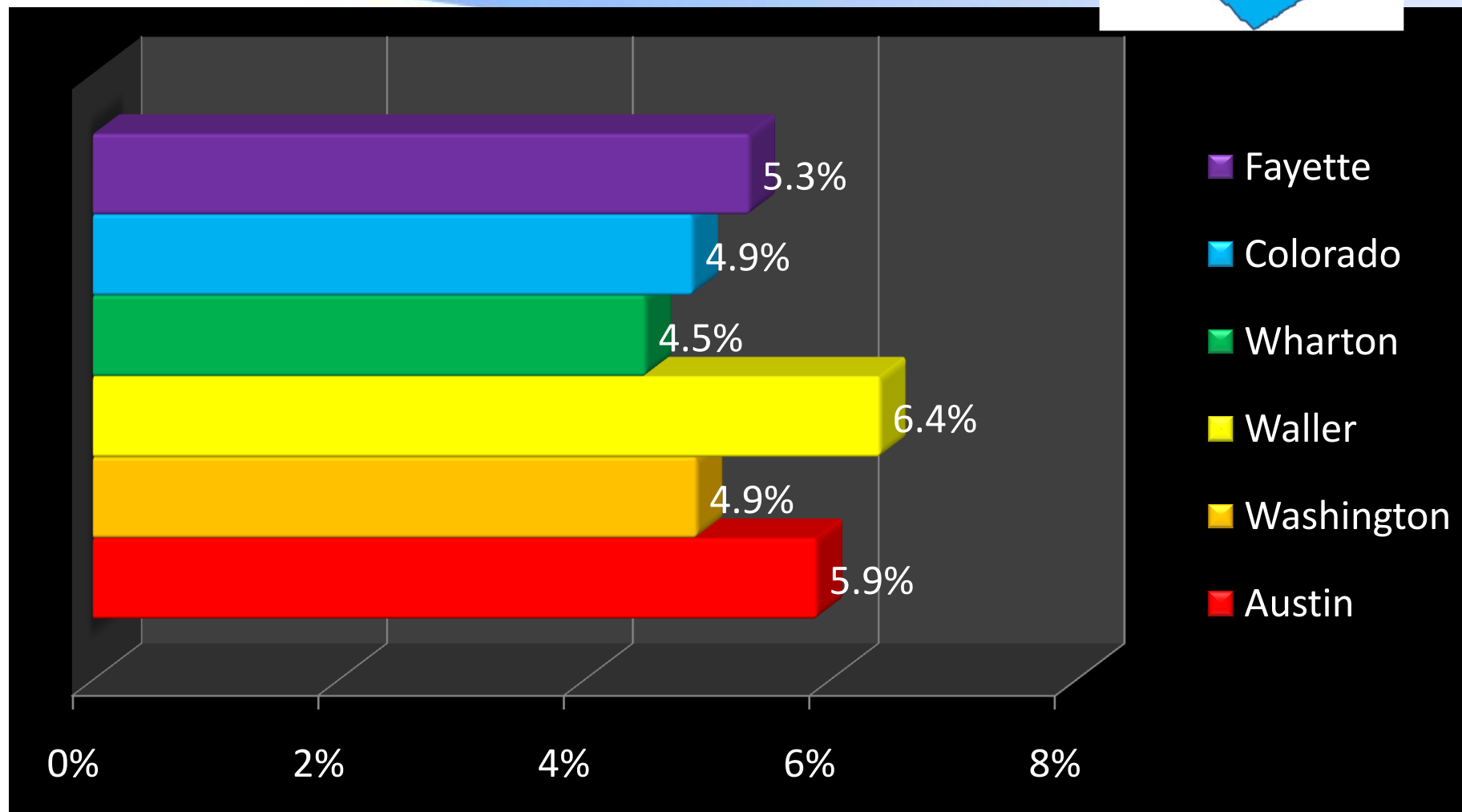




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Comparative market 2008-2013 comparison of annual % consumer spending growth

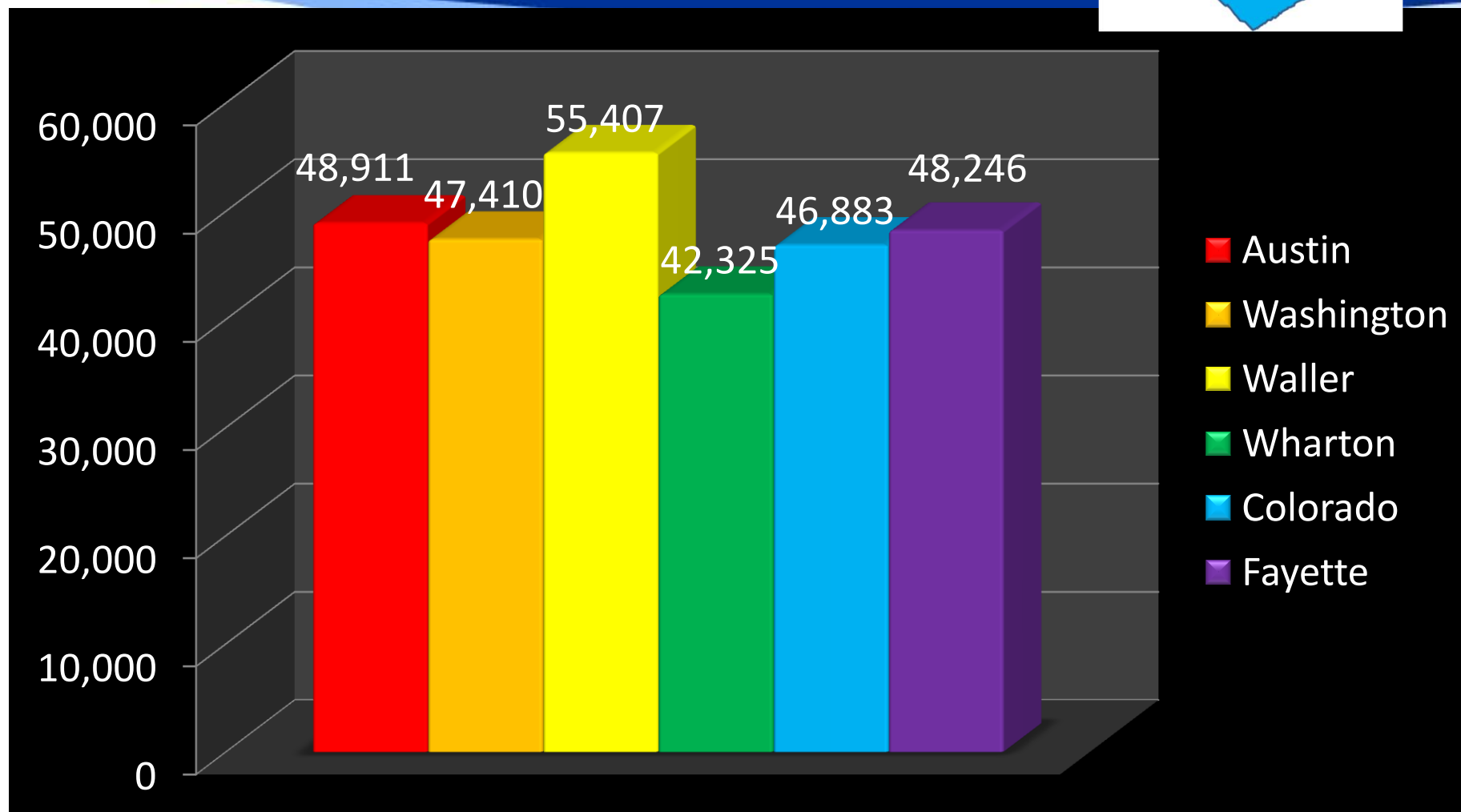




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Comparative market 2008 average effective buying income

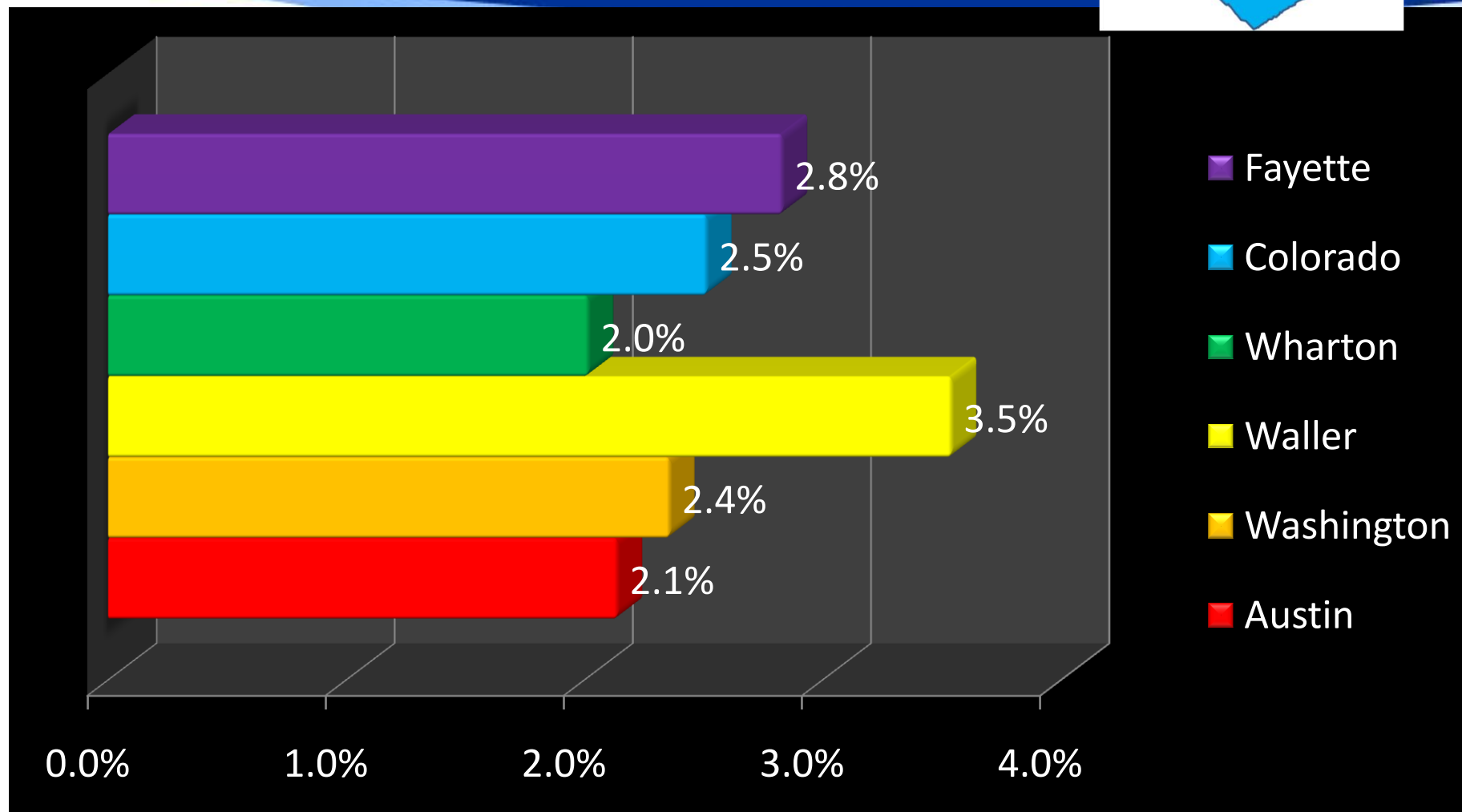




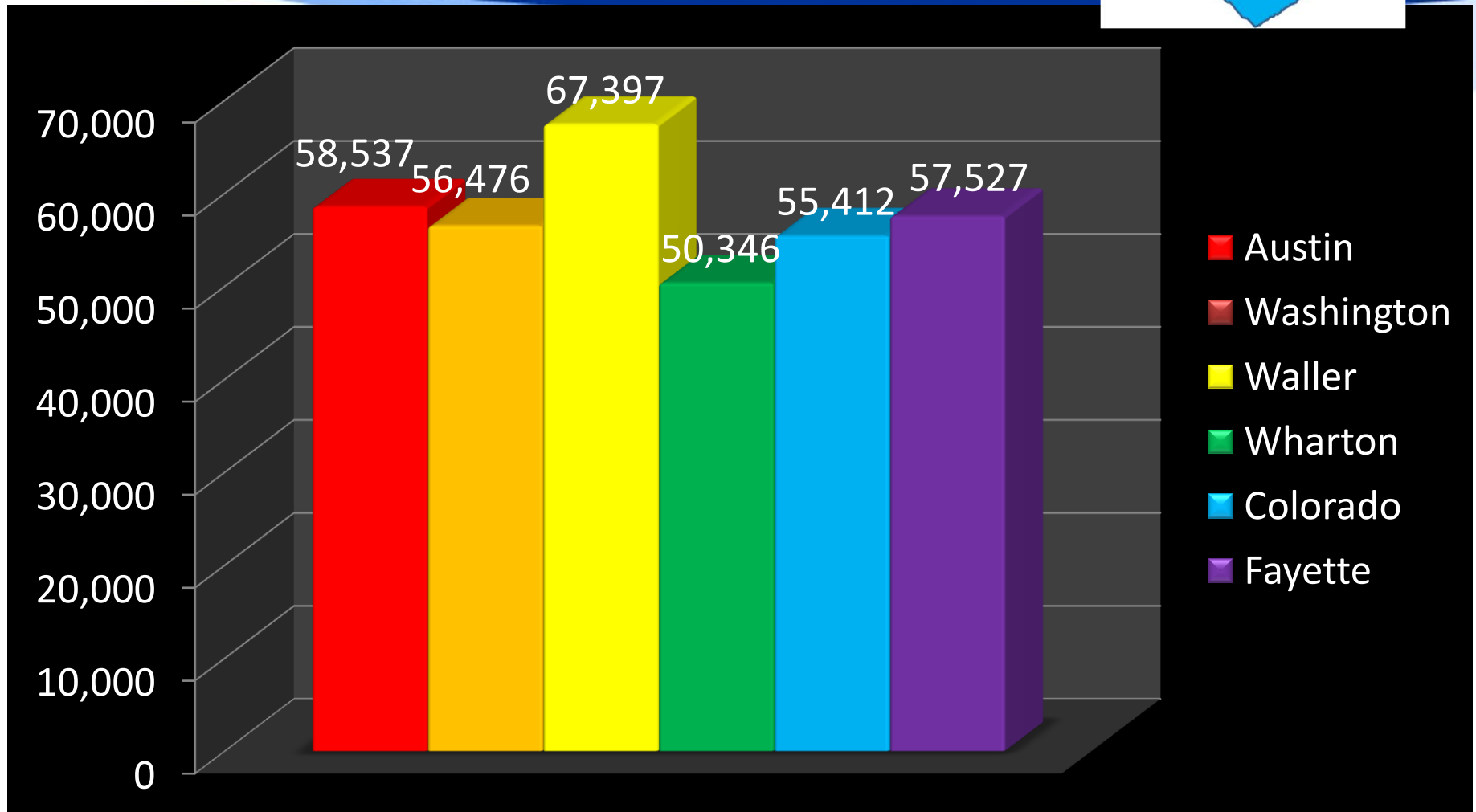
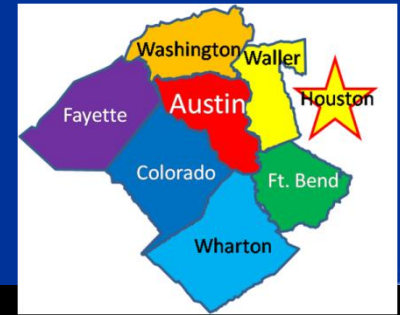
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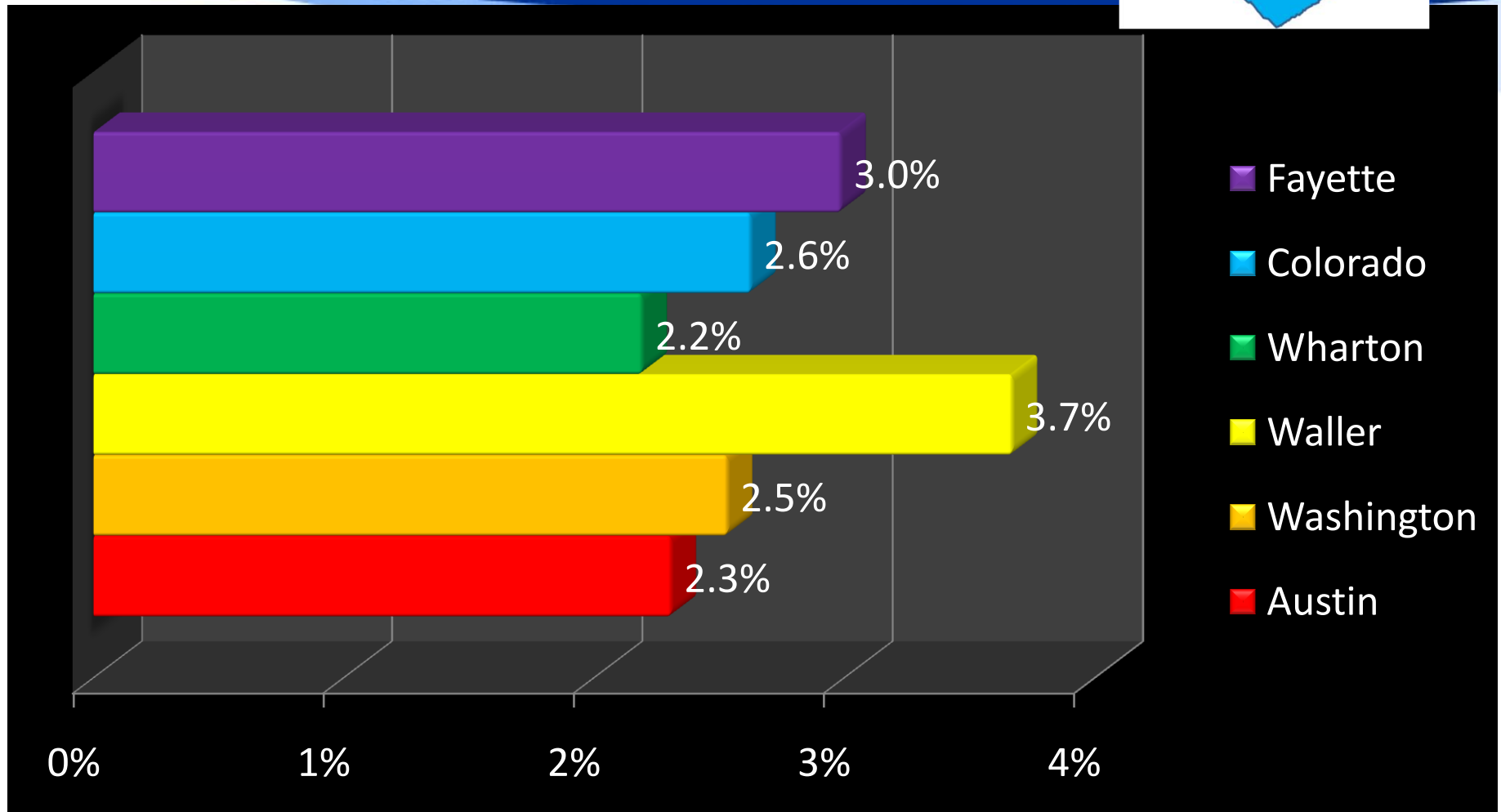
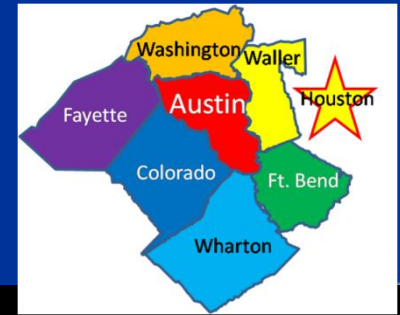
Comparative market 2008-2013 annual % growth in effective buying income



Comparative market 2008 estimated average household income



Comparative market 2008-2013 annual % growth in household income

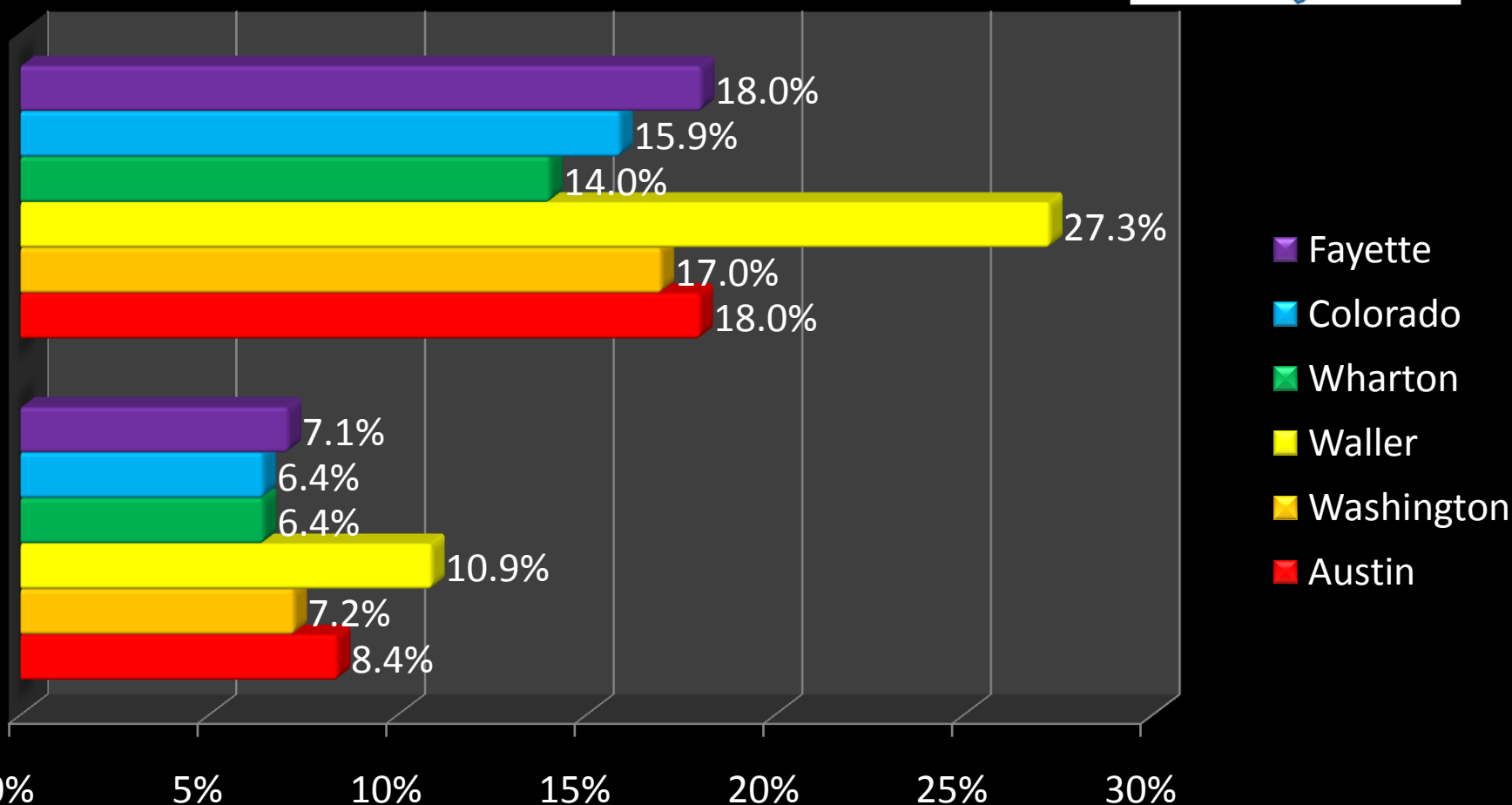




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Comparative market 2008 & 2013 % of households with annual income of at least \$100K

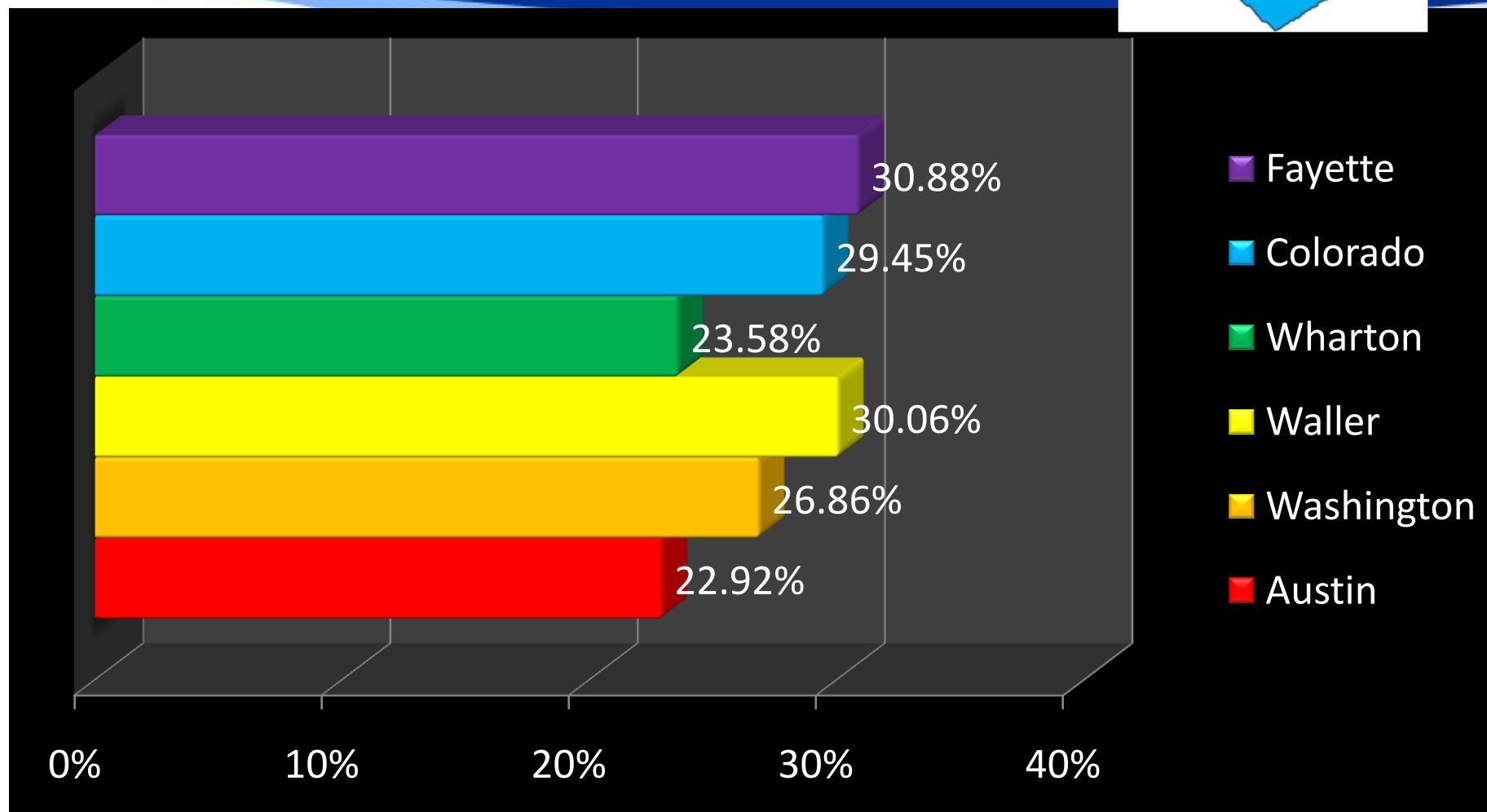




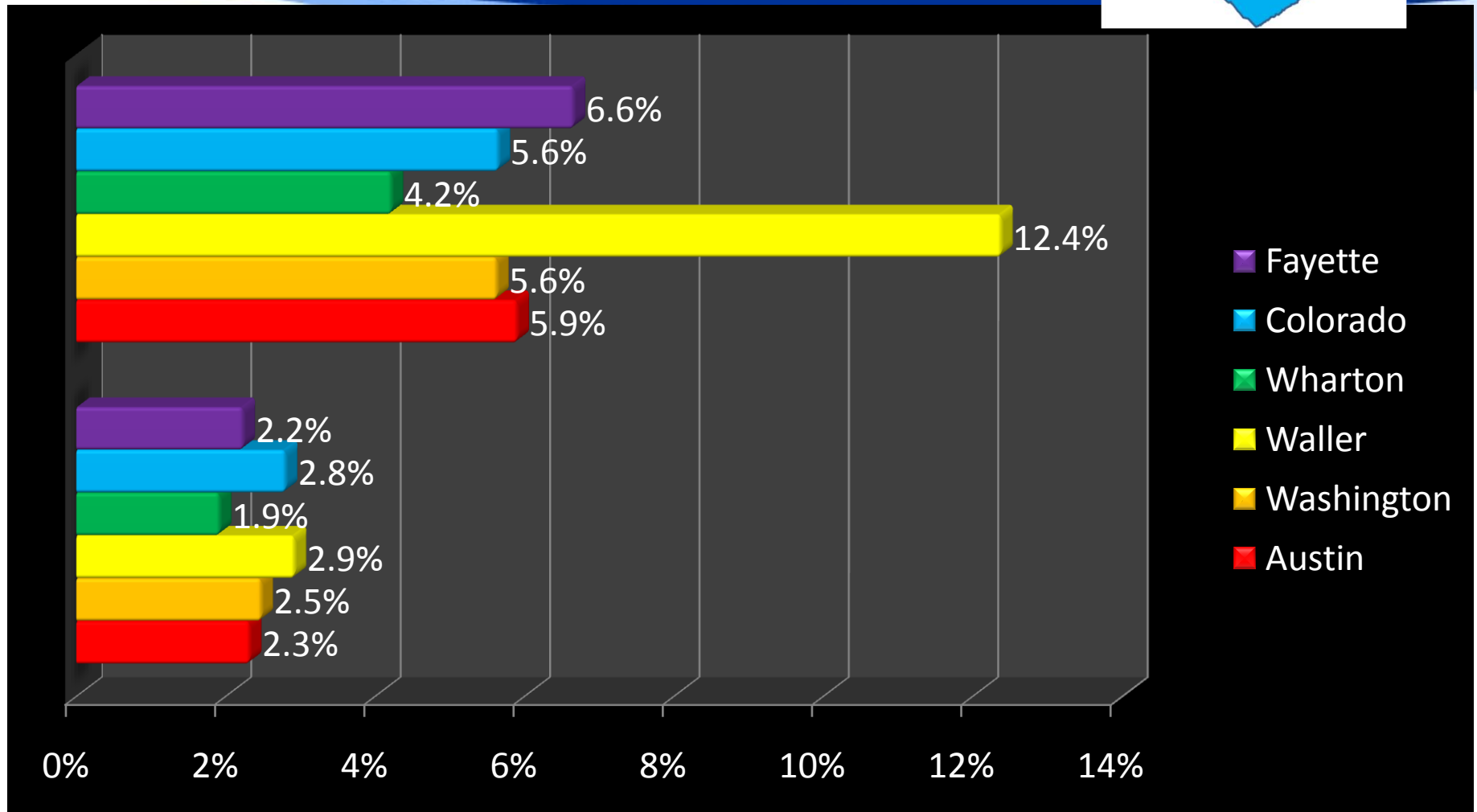
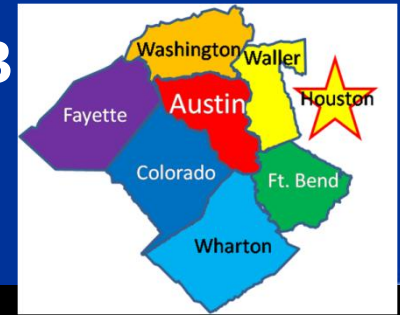
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Comparative market 2008-2013 annual % growth in households with at least \$100K annual income



Comparative market 2008 & 2013 % of households with annual income of at least \$150K

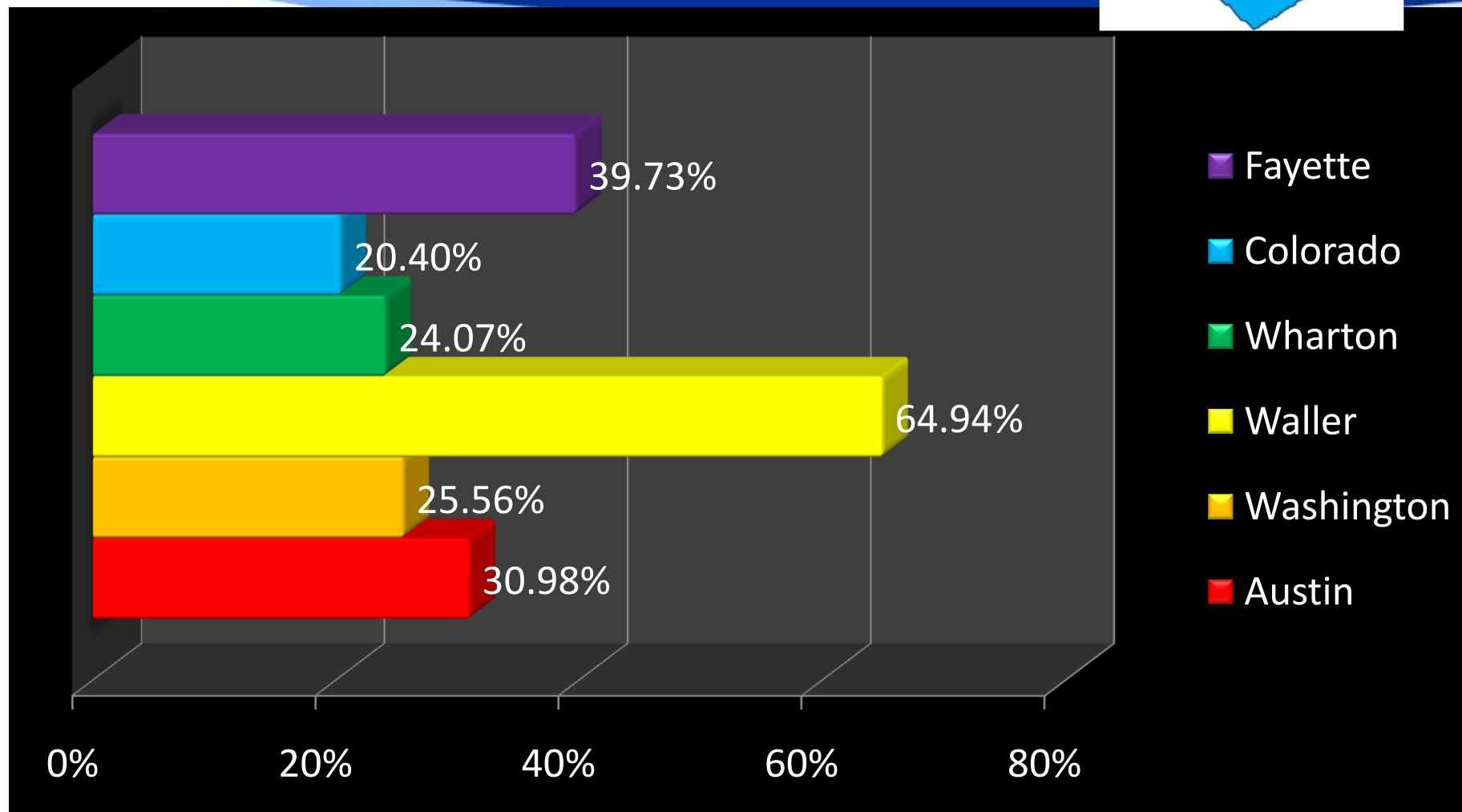




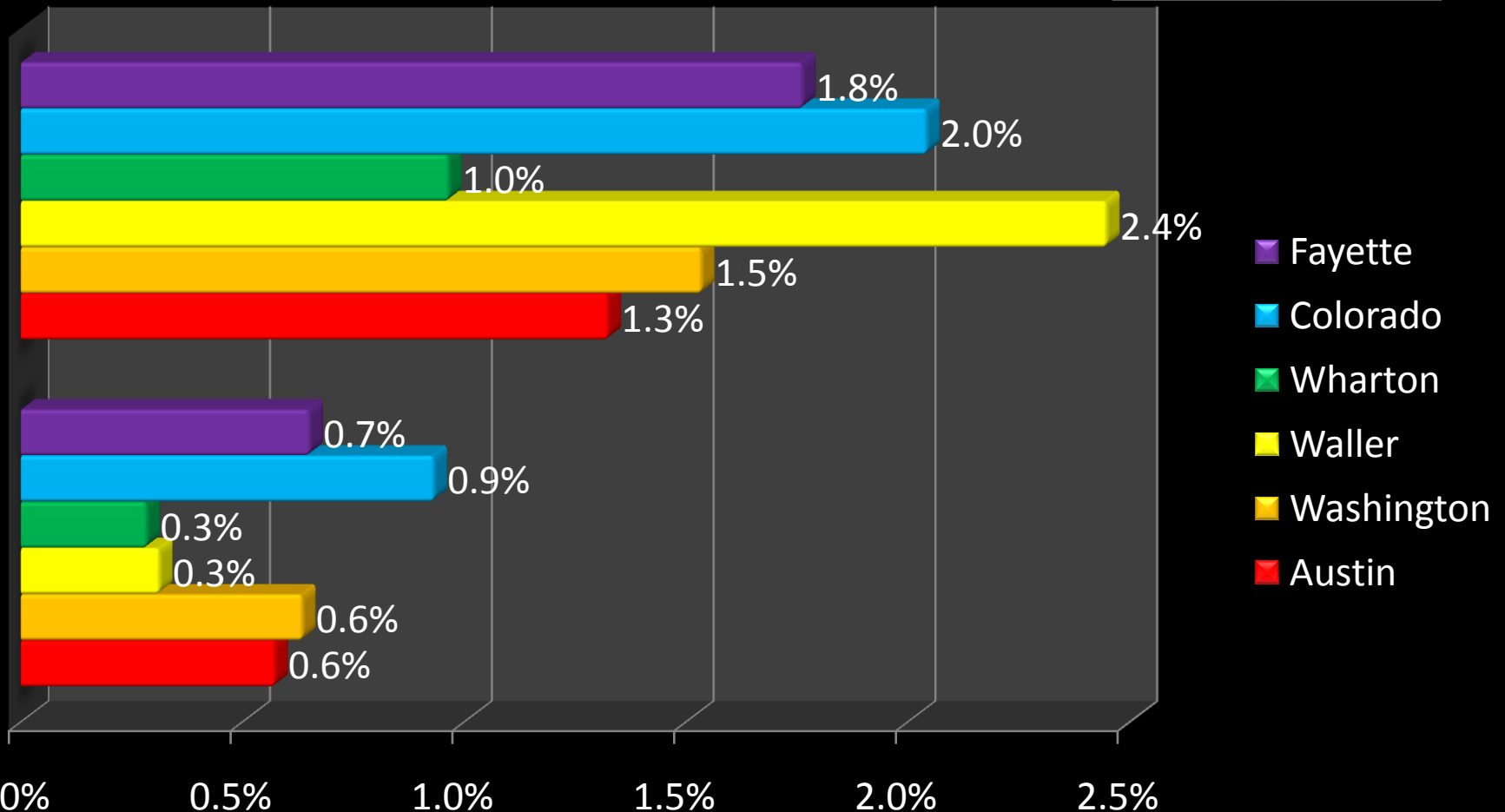
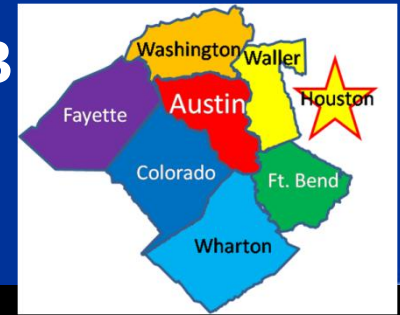
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Comparative market 2008-2013 annual % growth in households with at least \$150K annual income



Comparative market 2008 & 2013 % of households with annual income of at least \$250K

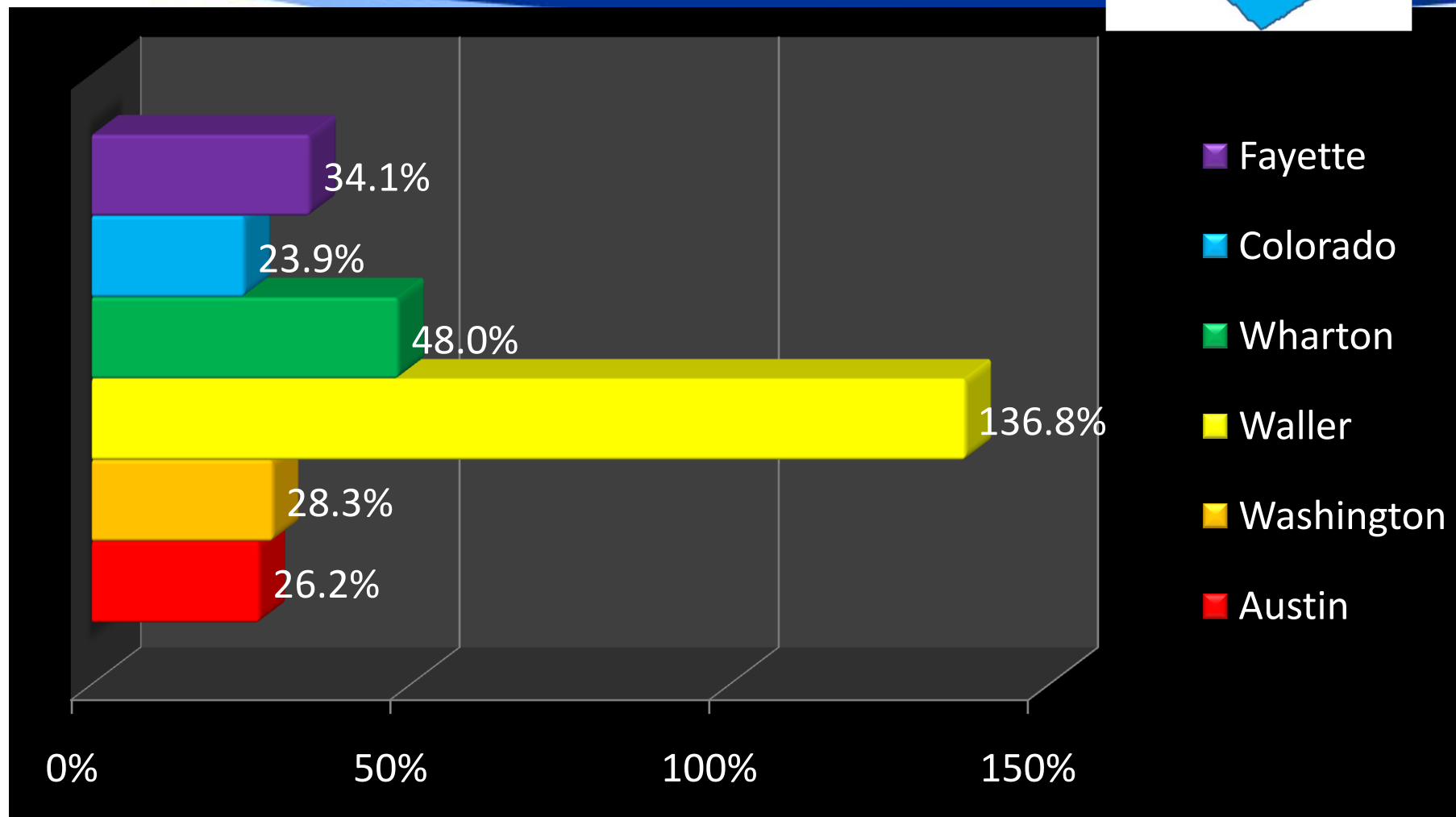




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Comparative market 2008-2013 annual % growth in households with at least \$250K annual income

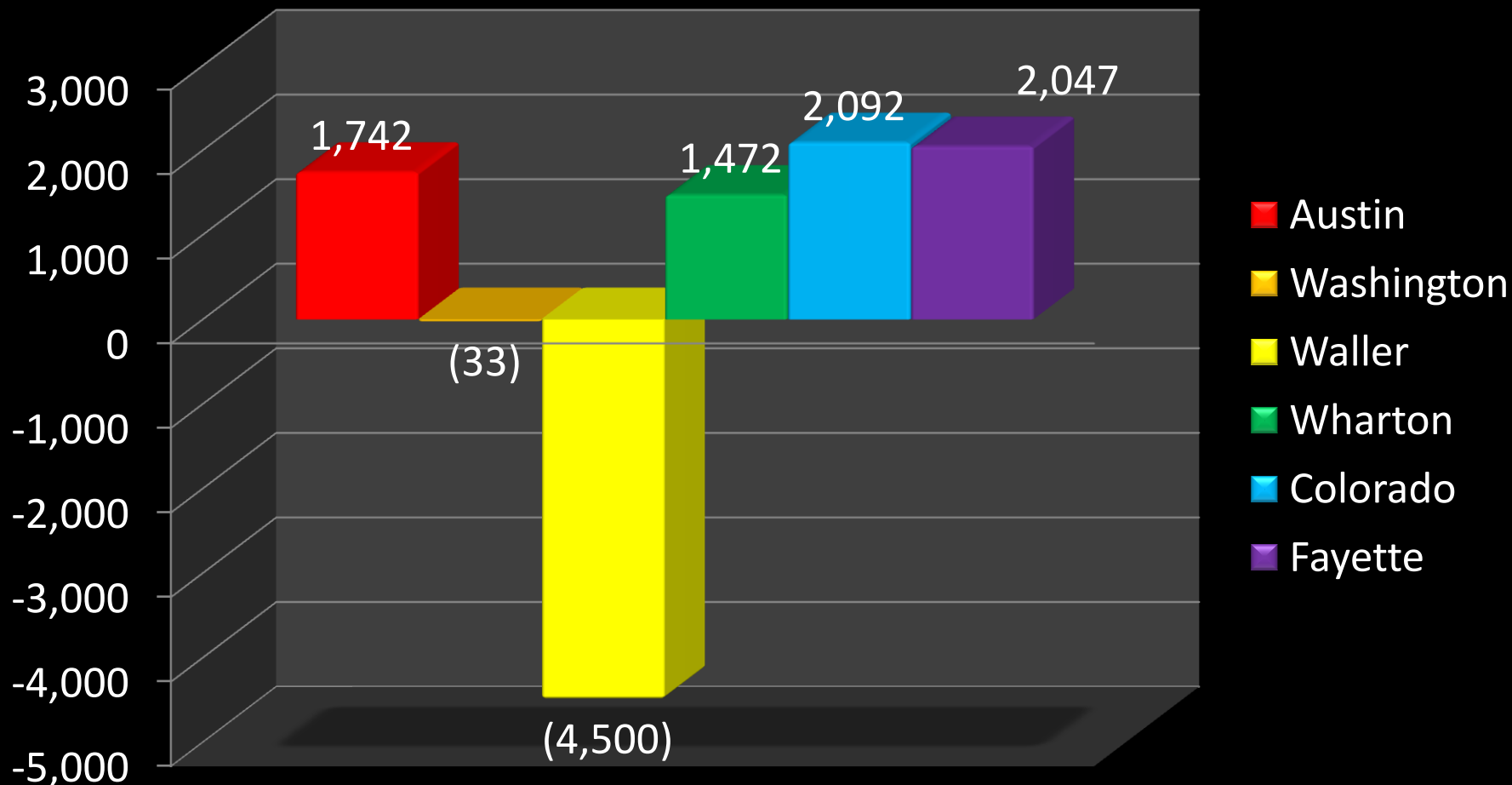




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GAFO PER PERSON comparative market 2008

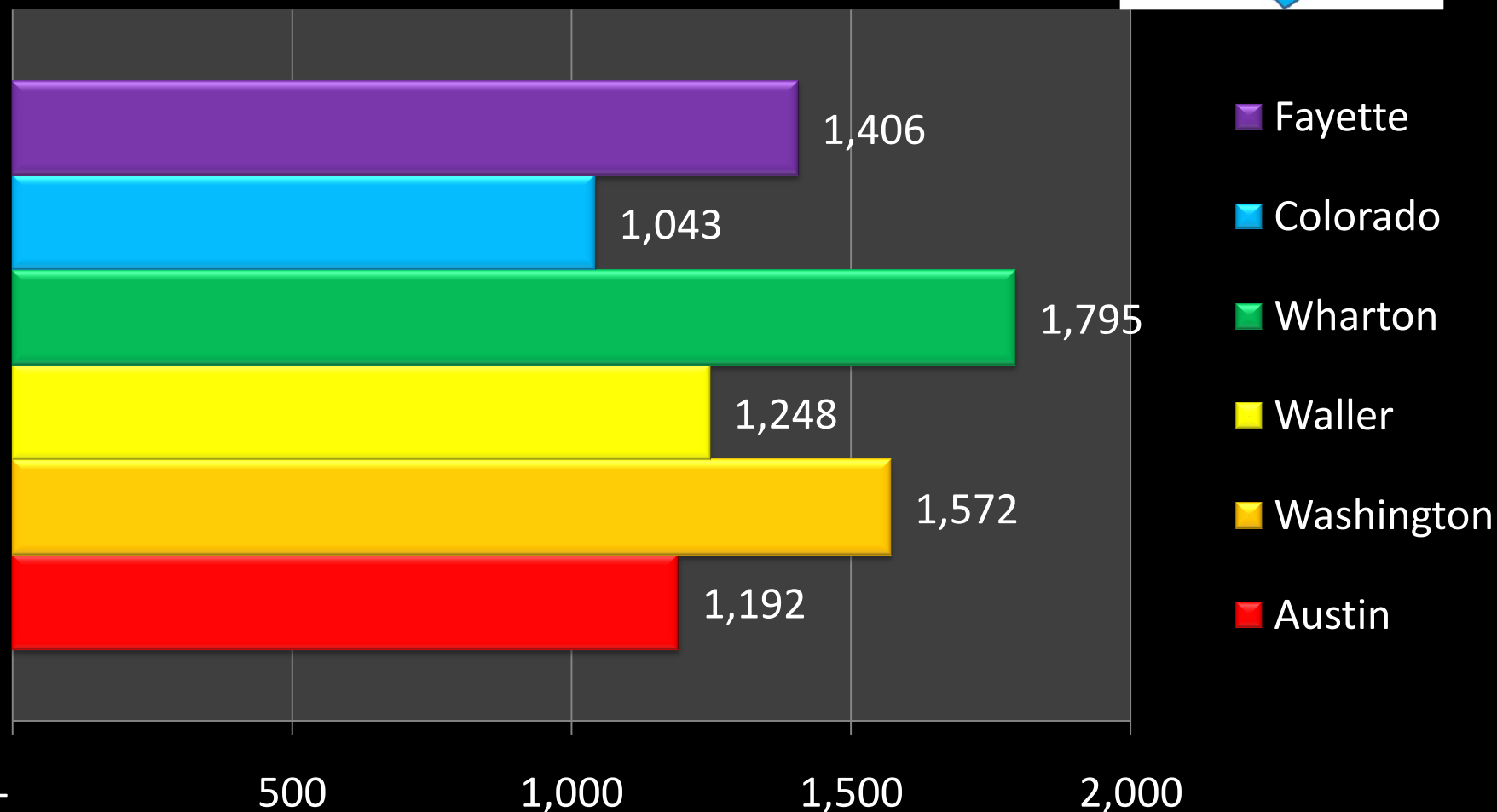




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EMPLOYERS comparative market 2008

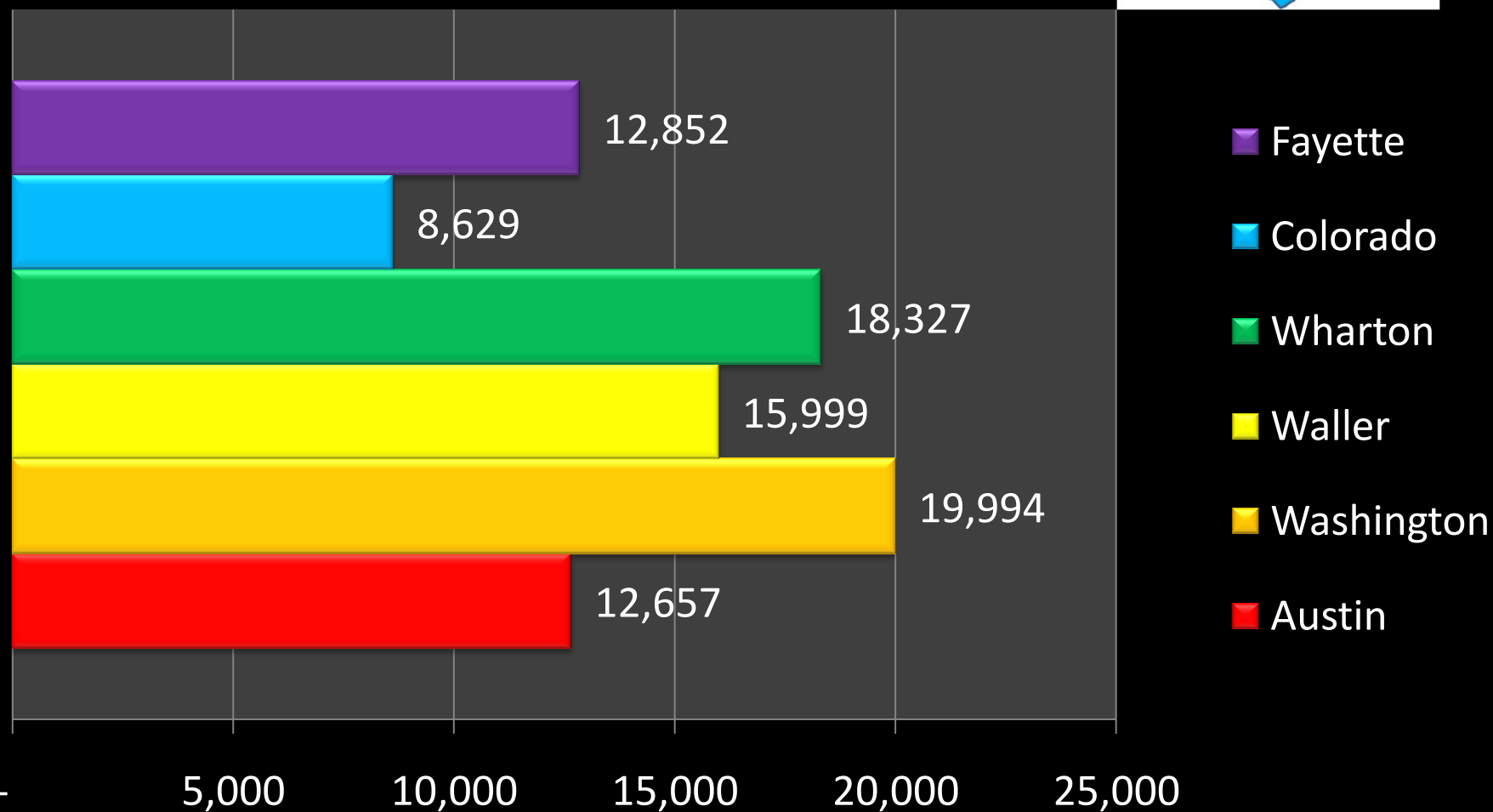




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EMPLOYEES comparative market 2008

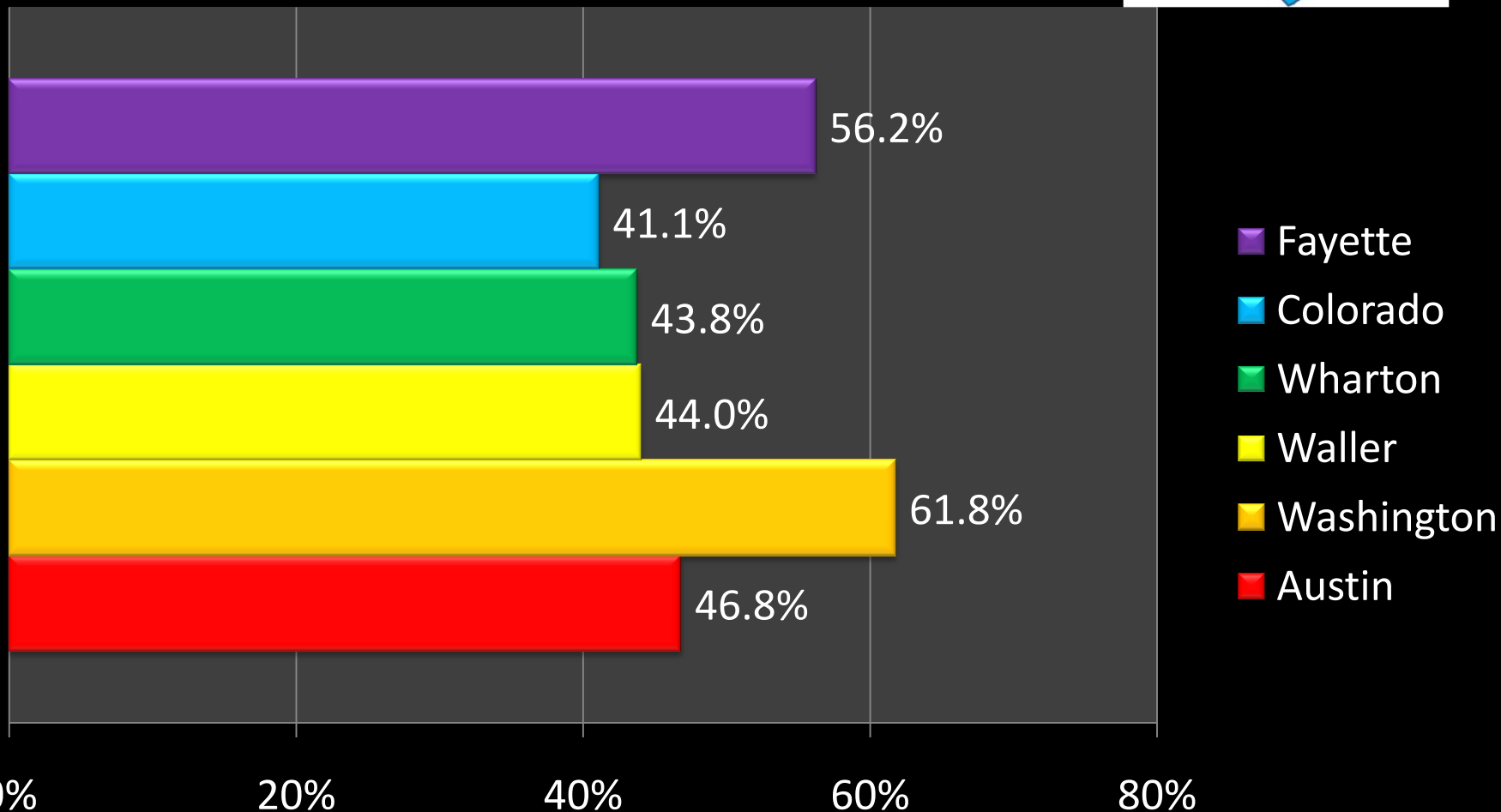




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% RESIDENTS EMPLOYED comparative market 2008

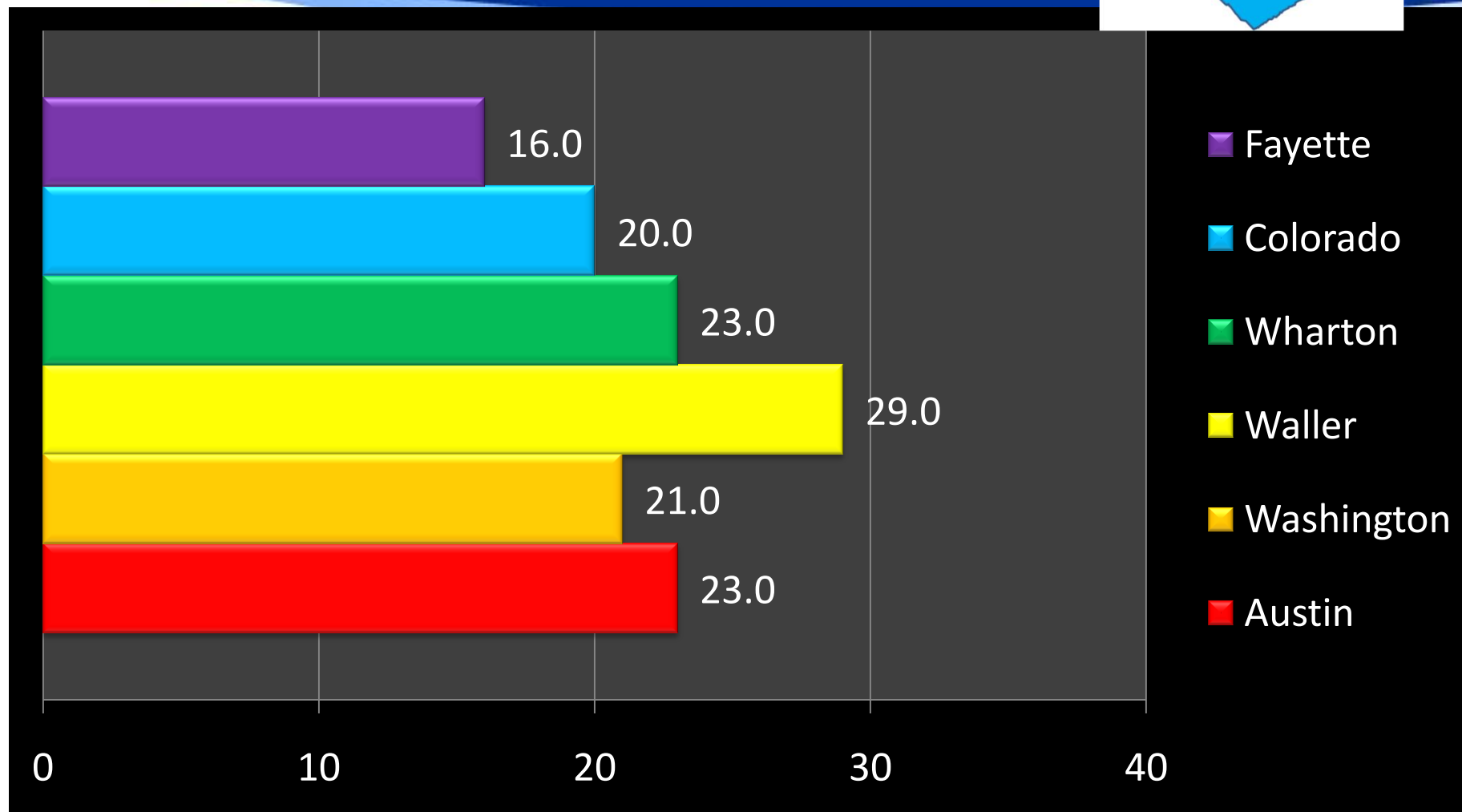




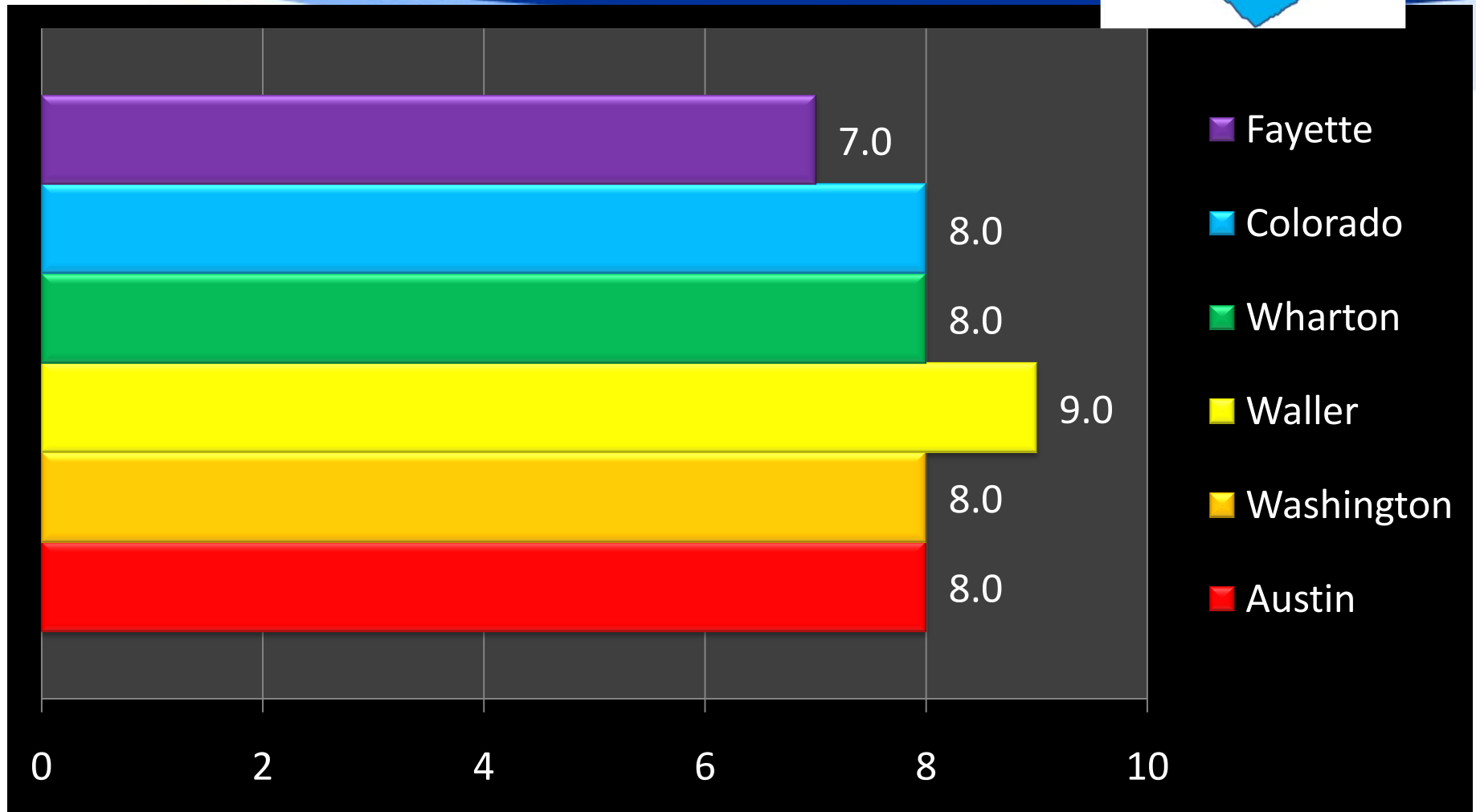
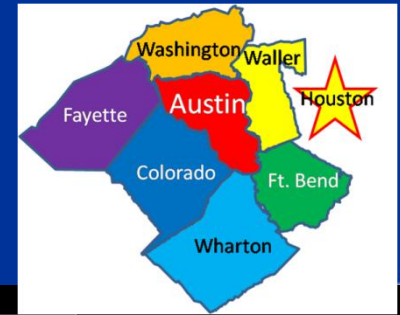
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RESIDENTS PER BUSINESS comparative market 2008



HOUSEHOLDS PER BUSINESS comparative market 2008

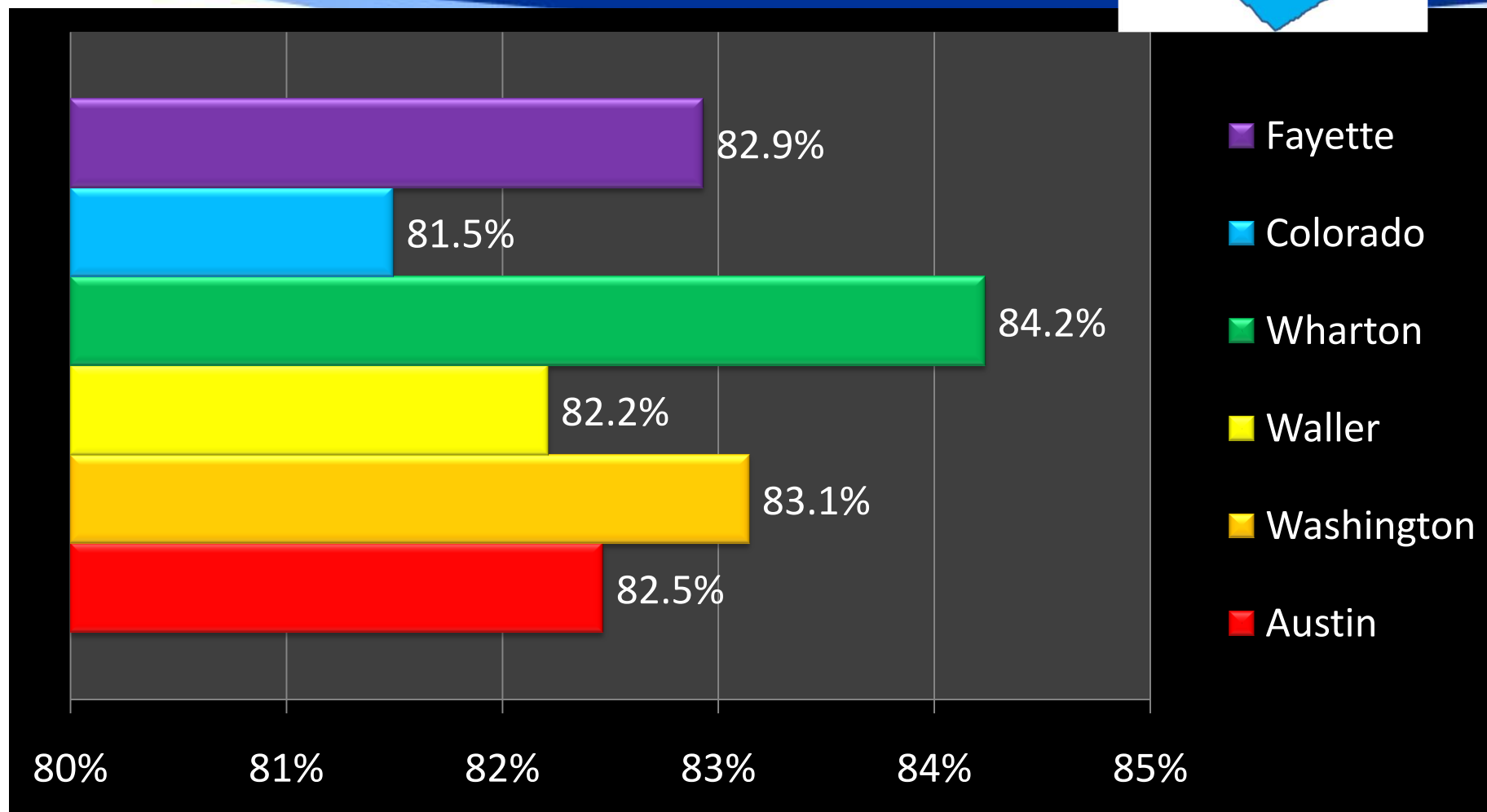




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% PRIVATE EMPLOYERS comparative market 2008



% PRIVATE EMPLOYEES comparative market 2008

